

FACSIMILE

To: The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney
NSW 2000

FAX No: +61 2 9347 0005

DATE: 1 July 2018

Dear Sir/Madam,

RE: ASX:HOM – Notification of change of interests in substantial holder (Amended)

Please find attached Form 604 Notification of change of interest in substantial holder (Amended) for Homeloans Limited (ASX:HOM) for lodging with and announcement by the ASX

Yours faithfully,

Werner Van Kets

Werner.vankets@icm.limited

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder (amended)

To Company Name/Scheme **HOMELOANS LIMITED**

ACN/ARSN 095 034 003

1. Details of substantial holder (1)

Name **Duncan Saville, Somers Limited, ICM Limited, UIL Limited, Permanent Investments Limited, Somers Isles Private Trustee Company Limited & each other entity controlled by Duncan Saville**

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 1 December 2017

The previous notice was given to the company on 29 June 2018

The previous notice was dated 2 July 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	239,787,304	60.16%	246,757,304	61.91%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All named or referred to in this form	c/- 34 Bermudiana Road, Hamilton HM12 Bermuda

Signature

print name

Werner Van Kets

capacity

Disclosures Administrator

sign here

date

2/7/ 2018

Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 2 July 2018.

Print Name Werner Van Kets **Capacity** Disclosures Administrator

Signature



Date 2/7/2018

Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 December 2017	Somers Limited	On Market Purchases by Somers Limited's custodian.	3,485,000	6,970,000	6,970,000
1 December 2017	ICM Limited	Additional shares acquired by Somers Limited's custodian as above		6,970,000	6,970,000
1 December 2017	UIL Limited	Additional shares acquired by Somers Limited's custodian as above		6,970,000	6,970,000
1 December 2017	Permanent Investments Limited	Additional shares acquired by Somers Limited's custodian as above		6,970,000	6,970,000
1 December 2017	Duncan Saville	Additional shares acquired by Somers Limited's custodian as above		6,970,000	6,970,000
1 December 2017	Somers Isles Private Trust Company Limited	Additional shares acquired by Somers Limited's custodian as above		6,970,000	6,970,000

Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 2 July 2018.

Print Name Werner Van Kets **Capacity** Disclosures Administrator

Signature



Date

2/7/2018

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Somers Limited	JP Morgan Nominees Australia Limited	Somers Limited	Power to exercise control of the right to vote and the power to dispose of the subject shares, s.608(1)(b) & (c).	246,757,304 ordinary shares	246,757,304
ICM Limited	JP Morgan Nominees Australia Limited	Somers Limited	Power to exercise control of the right to vote and the power to dispose of the subject shares, s.608(1)(b) & (c).	246,757,304 ordinary shares	246,757,304
UIL Limited	JP Morgan Nominees Australia Limited	Somers Limited	Voting power of above 20% in Somers Limited, s.608(3)(a).	246,757,304 ordinary shares	246,757,304
Permanent Investments Limited	JP Morgan Nominees Australia Limited	Somers Limited	Voting power of above 20% in Somers Limited, s.608(3)(a).	246,757,304 ordinary shares	246,757,304
Duncan Saville	JP Morgan Nominees Australia Limited	Somers Limited	Control of ICM Limited and Somers Isles Private Trust Company Limited otherwise than because of s.603(a), s.608(3)(b). Power to exercise control of the right to vote and the power to dispose of the subject shares, s.608(1)(b) & (c).	246,757,304 ordinary shares	246,757,304
Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Limited	Somers Limited	Control of Permanent Investments Limited otherwise than because of s.603(a), s.608(3)(b).	246,757,304 ordinary shares	246,757,304