

Structured Investments
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2 July 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Updated estimated distribution
Amount	\$0.1895 per security
Ex-distribution/Entitlement Date	2 July 2018
Record Date	3 July 2018
Payment Date	On or about 12 July 2018

As a result of the iShares Core S&P/ASX 200 ETF (IOZ) amending their estimated distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.2288 per security to \$0.1895 per security. Should the final distribution amount differ from the above mentioned estimated amount Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
IOZSWA	\$11.8640	-\$0.0393	\$11.9033
IOZSWR	\$12.4937	-\$0.0393	\$12.5330
IOZSWT	\$9.9162	-\$0.0393	\$9.9555
IOZSWX	\$6.0097	-\$0.0393	\$6.0490
IOZSWZ	\$6.6407	-\$0.0393	\$6.6800

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation