

Structured Investments
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2 July 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
iShares Core S&P/ASX 200 ETF (IOZ)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Updated estimated distribution
Amount	\$0.1895 per security
Ex-distribution/Entitlement Date	2 July 2018
Record Date	3 July 2018
Payment Date	On or about 12 July 2018

As a result of IOZ amending their estimated distribution, Westpac is amending the previously announced distribution payable on the following Westpac VIEWS over securities in IOZ from \$0.2288 per security to \$0.1895 per security.

IOZIWL

Should the final distribution amount differ from the above mentioned estimated amount, Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation