



BetaShares

Exchange Traded Funds

2 July 2018

Market Announcements Office
ASX Limited

(TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW)

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement issued in respect of each of the following Funds for the relevant period ended 30 June 2018, BetaShares Capital Ltd, the issuer of each Fund, announces that the following distribution reinvestment plan ("DRP") issue price will apply for reinvested distributions:

| ASX code | Fund | DRP Issue Price (\$ per unit) |
|----------|---|-------------------------------|
| HBRD | BetaShares Active Australian Hybrids Fund (managed fund) | \$9.93974238 |
| SMLL | BetaShares Australian Small Companies Select Fund (managed fund) | \$3.35690317 |
| YMAX | BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund) | \$8.85150200 |
| GEAR | BetaShares Geared Australian Equity Fund (hedge fund) | \$24.13126300 |
| WRLD | BetaShares Managed Risk Global Share Fund (managed fund) | \$11.94443402 |
| UMAX | BetaShares S&P 500 Yield Maximiser Fund (managed fund) | \$18.86951056 |
| AUST | BetaShares Managed Risk Australian Share Fund (managed fund) | \$16.26234307 |

Any DRP elections must be received by the registrar, Link Market Services, by 4 July 2018.

The issue of units under the DRP will be processed on 17 July 2018.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Standard & Poor's® and S&P® are registered trademarks of The McGraw-Hill Companies, Inc. ("McGraw-Hill"), and ASX® is a registered trademark of the ASX Operations Pty Ltd. These trademarks have been licensed for use by BetaShares. The Funds are not sponsored, endorsed, sold or promoted by S&P, McGraw-Hill or ASX, and S&P, McGraw-Hill and ASX make no representation, warranty or condition regarding the advisability of buying, selling or holding units in the Funds.

Betashares Capital Ltd ABN 78 139 566 868

AFS Licence 341 181

Level 11, 50 Margaret Street Sydney NSW 2000 Australia

Telephone +61 2 9290 6888 Facsimile +61 2 9262 4950

www.betashares.com.au