

ASX Release

3 July 2018

Unsecured Notes Launch

NEXTDC Limited (**ASX: NXT**) ("**NEXTDC**" or "**the Company**") is pleased to announce today the formal launch of the marketing and pricing of a new senior unsecured notes offering ("**Notes IV**").

Notes IV is a complementary security to the \$300 million raised by the Company in May 2017 ("**Notes III**"), with a similar structure, albeit a different maturity date (June 2022), compared to June 2021 for Notes III.

The Company is aiming to raise \$250 million, with an ability to take over-subscriptions.

Use of Proceeds

The Company continues to experience strong demand for its premium data centre services across the national footprint. This demand is accelerating NEXTDC's development pipeline of new data halls and in turn new standalone sites.

NEXTDC intends to use the net proceeds from the issue of the Notes IV for general business and financing purposes, including investment in the development of new data centre sites and the core supporting infrastructure at these sites, as well as to assist financing potential acquisitions currently under consideration.

Overview of Notes IV Offering

Full terms and conditions of the Notes IV offering will be available in the Information Memorandum that will be lodged with the ASX once the pricing terms have been finalised.

In accordance with the requirements of the *Corporations Act 2001*, the offering will only be open to eligible professional and sophisticated investors. No prospectus or other disclosure documents in relation to Notes IV will be lodged with the Australian Securities and Investment Commission or any other regulatory authority.

Lead Manager

National Australia Bank Limited is the Notes IV Lead Manager.

Notes IV is not underwritten.

ENDS

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About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5-star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, highspeed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com