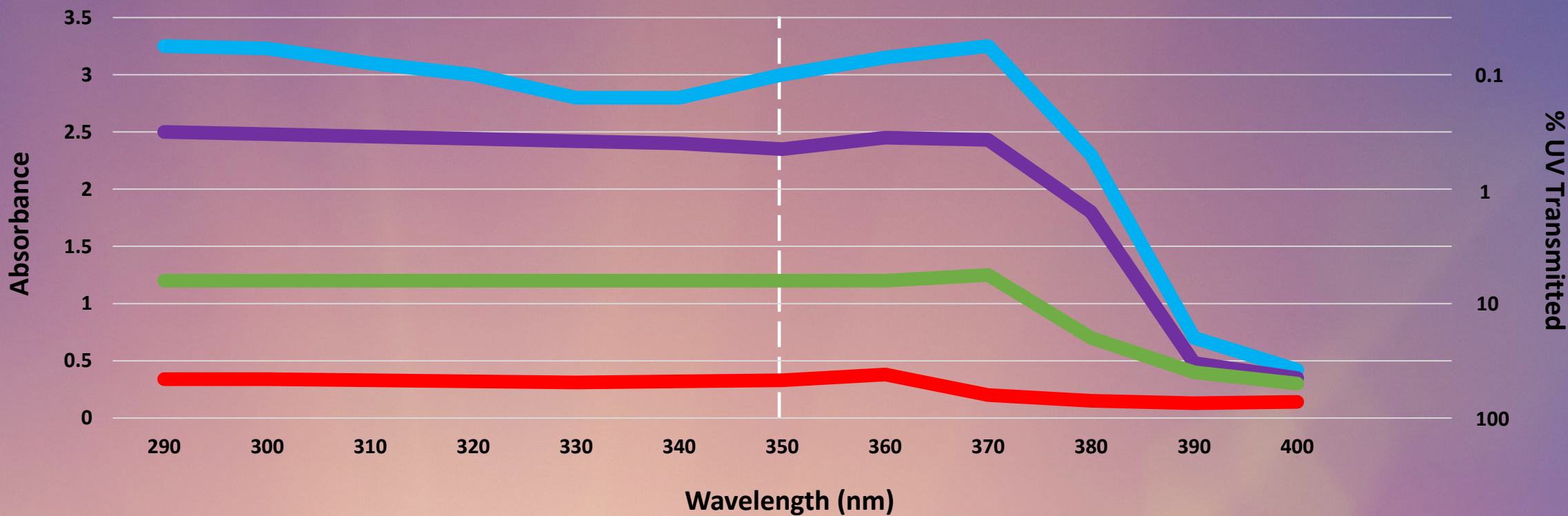




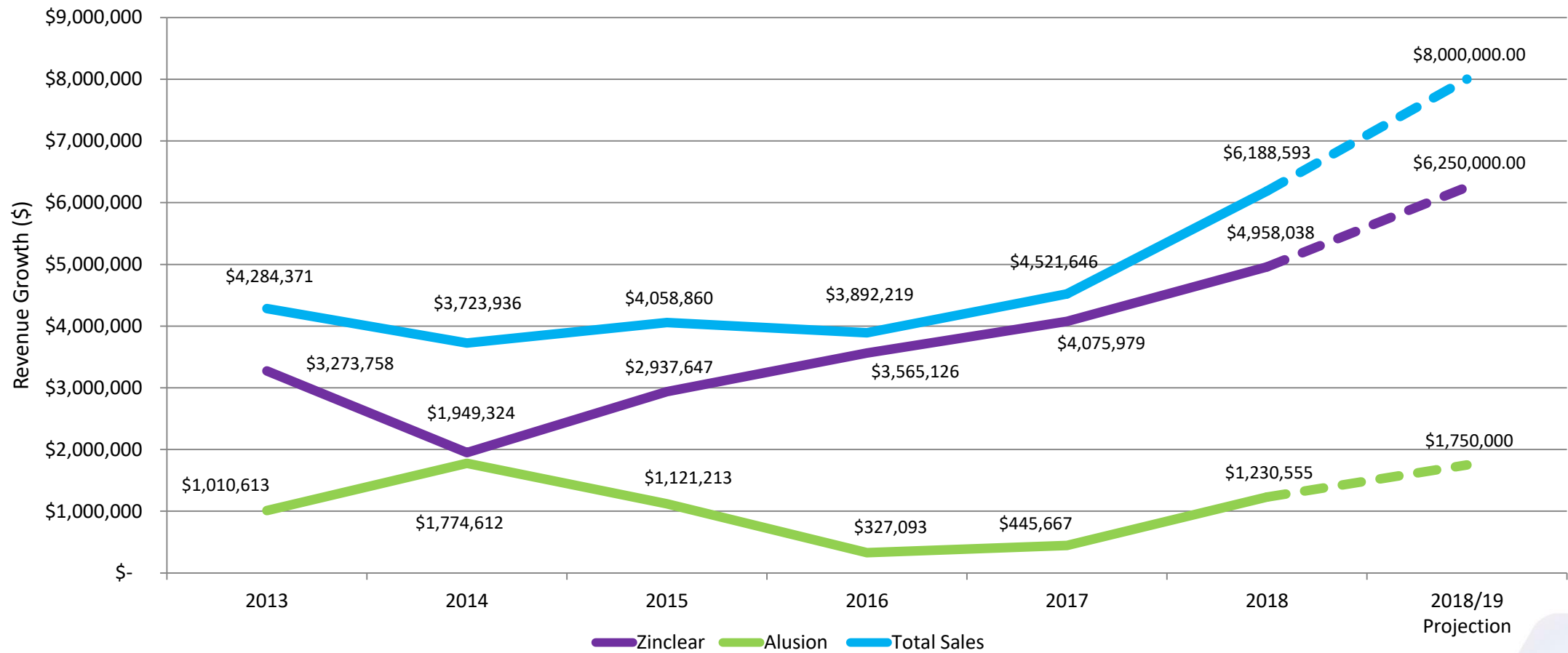
ANO Distributor Marketing Presentation

July 2018



Total Annual Sales Revenue by Product Category (\$)

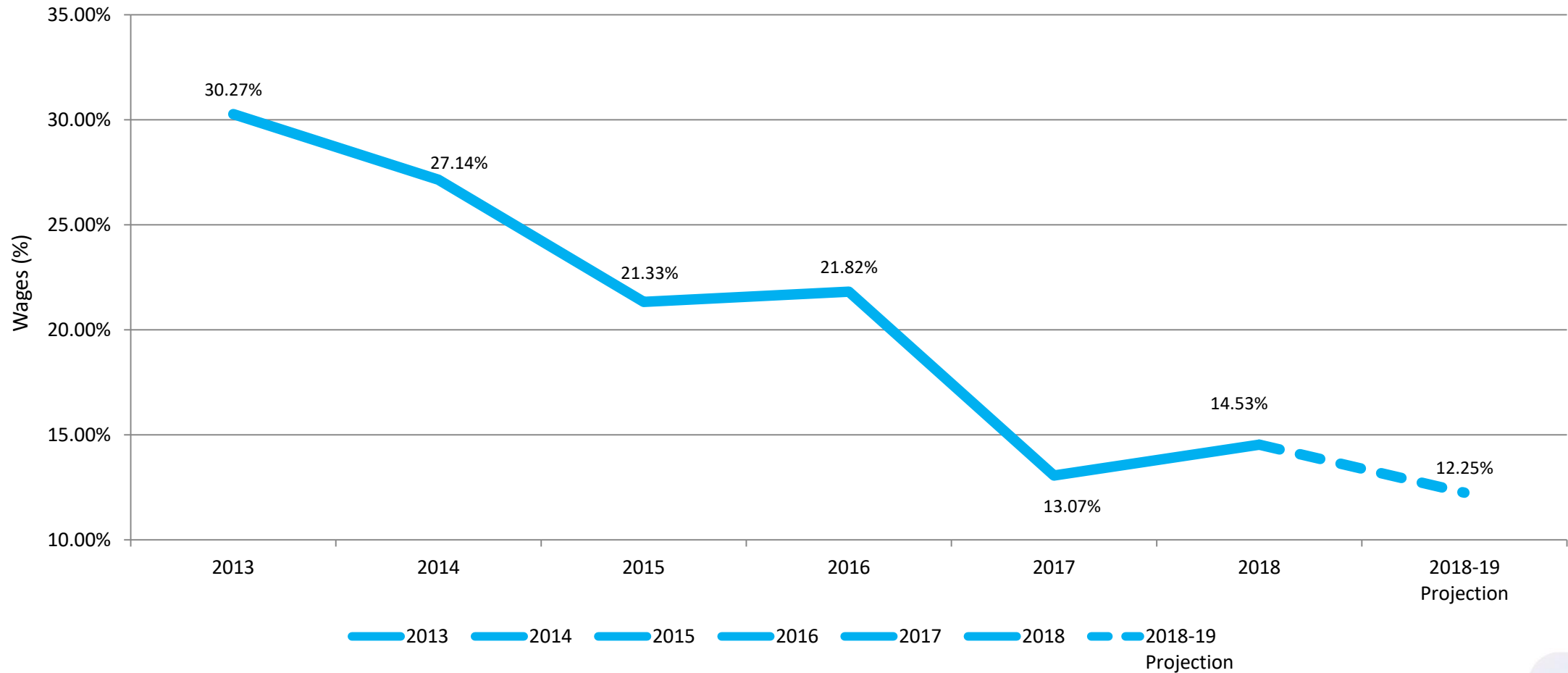
(Subject to Current Business Conditions)



- Total sales increase of 35.0% compared to June 2017.
- Further sales increases expected in FY19 from MERCK.



Wages as a % of Sales Revenue



- Slight increase in wages due to increase in production with double shifts. Expected to fall in FY18/19.

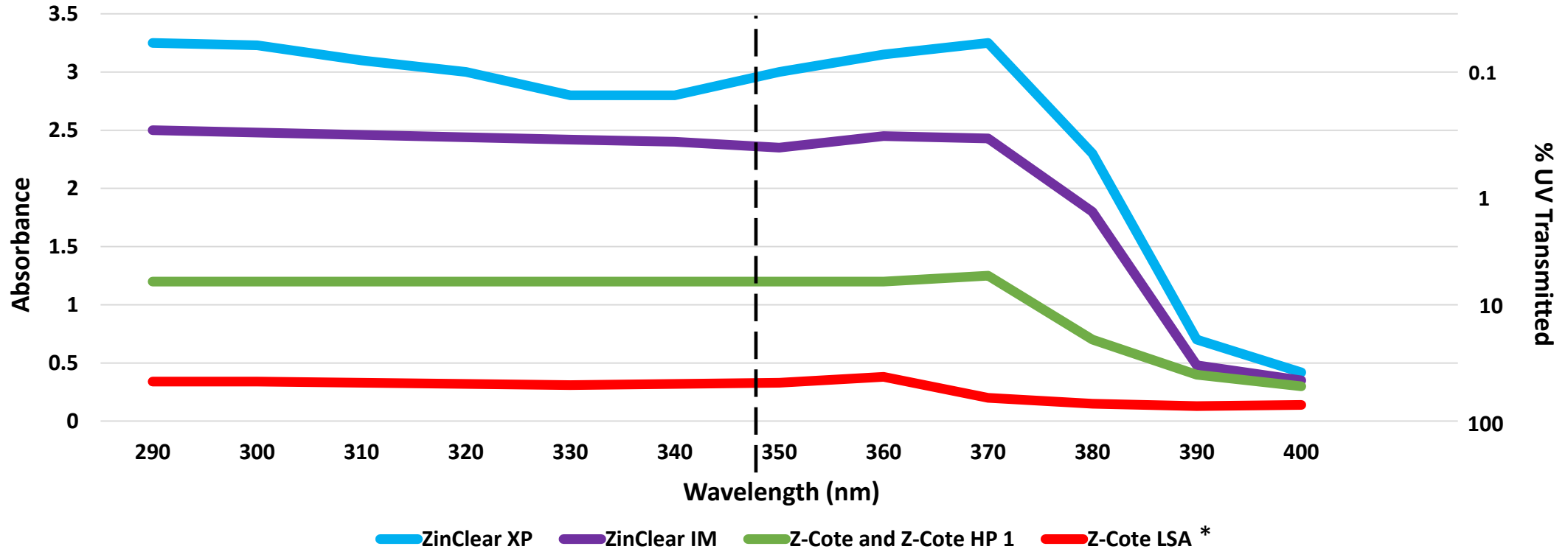
ANO XP Powder Improvements

- New XP Powder is off white.
- SPF levels are higher than the old XP Powder.
- Contains natural preservative in Sulphur.
- 35% growth in sales in the past 12 months indicates improved performance in existing formulations using XP Powder.

Current Powder Market

- Two principal competitors are BASF Z-Cote and UMICORE Zano 10.
- Uncoated Z-Cote sells for \$37.50 - \$55.00 USD per kg, depending on volume.
- We believe Neutrogena products are based on formulations provided by ANO in 2014 using our powder. They have substituted our powder for Z-Cote.
(see following slides for attached formulations)

Powder Performance



- The uncoated Z-Cote LSA UC absorbs at a lower level at ONLY approximately 0.3 compared to our uncoated ZinClear at 2.5 to 3.0.
- Z-Cote absorbs UV at a lower level of approximately 1.2 than our ZinClear products at 2.5 to 3.0.
- It appears chemical blockers used in formulations offer lower absorbance of UV rays than our ZinClear products



Neutrogena Dry-Touch Sunscreen SPF50+		
Neutrogena Match 01		
A	Zinclear XP	Zinc oxide (Antaria)
A	Eumulgin SG	Sodium Stearoyl Glutamate (BASF)
A	DI water	
B	Xiameter 193	PEG-12 Dimethicone
B	Glycerol	
B	DI water	
C	Emul-Lipid BA	Polyglyceryl-10 Mono/Dioleate (and) Polyglyceryl-3 Oleate (and) Glycerin (and) Phosphatidylglycerol (Resources of Nature)
C	Crodafos CES	Cetearyl Alcohol (and) Dicetyl Phosphate (and) Ceteth-10 Phosphate (Croda)
C	Olivem 900 SP	Cetyl Palmitate, Sorbitan Palmitate, Sorbitan Olivate (Hallstar)
C	Dow Corning 2503 wax	Stearyl Dimethicone (Dow Corning)
C	Xiameter 245	Cyclomethicone
C	Spectrastat E	Caprylhydroxamic acid (and) ethylhexylglycerin (and) methylpropanediol
C	Coco-C8	

Neutrogena Dry-Touch Sunscreen SPF50+		
Neutrogena Match 02		
A	Zinclear XP	Zinc oxide (Antaria)
A	Eumulgin SG	Sodium Stearoyl Glutamate (BASF)
A	DI water	
B	Glycerol	
B	DI water	
C	Coco-Caprylate	
C	Crodafos CES	Cetearyl Alcohol (and) Dicetyl Phosphate (and) Ceteth-10 Phosphate (Croda)
C	Olivem 900 SP	Cetyl Palmitate, Sorbitan Palmitate, Sorbitan Olivate (Hallstar)
C	Dow Corning 2503 wax	Stearyl Dimethicone (Dow Corning)
C	Xiameter 245	Cyclomethicone
C	Spectrastat E	Caprylhydroxamic acid (and) ethylhexylglycerin (and) methylpropanediol
C	Parsol 1789	
C	Octocrylene	

ANO Powder Capacity Improved

- New equipment due to arrive in Brisbane on the 5th of October 2018.
- Increase manufacturing capacity to 800 tones per annum from 2019.
- Zinc precursor supplier can deliver up to 4,200 tones per annum, allowing us to further increase production with approximately 6 months lead time.

Coated Zinc

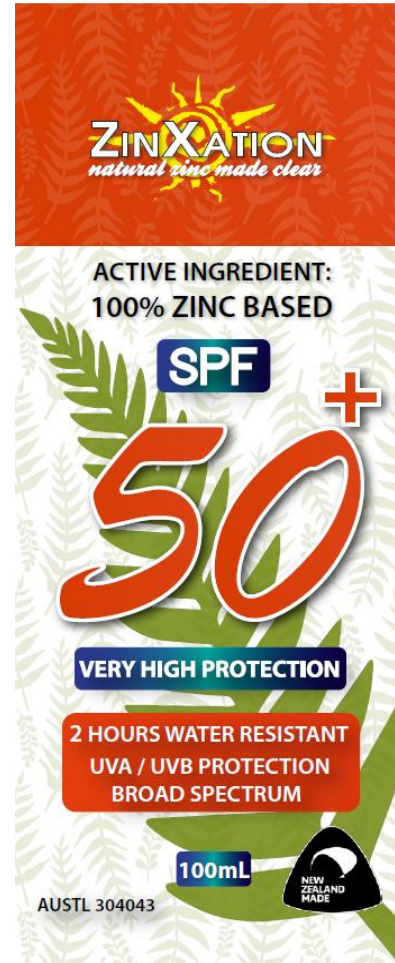
- Silicone based coated zinc products should be available in 2019.
- Other coatings with our zinc products will be tested in 2019.

End Product Formulation – New Sunscreen



End Product Formulation – New Sunscreen

AUST L: 304043



End Product Formulation – New Sunscreen

- End product formulations will be provided to customers at no cost once license agreement signed.
- End product to be manufactured in New Zealand. We are currently looking at US and Australia for end product manufacturing in addition to New Zealand to cater for anticipated growth in sales of end products.
- MOQ 5,000 tubes with current production run of 20,000 tubes.
- Volume discounts available with board approval for >20,000 and >50,000 tubes.
- Customers can use ZinXation label design with their own brand, or you can pay for FDA approvals for use with their proprietary brands.

Disclaimer

Management of Advance NanoTek Ltd (ABN 54 079 845 855) and its subsidiaries (collectively 'ANO') has made every effort to ensure the accuracy of information contained in this presentation.

The presentation has been prepared based on information available prior to the date of this presentation.

No responsibility or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation.

To the maximum extent permitted by law, none of Advance NanoTek, its related bodies corporate or any of its directors, employees, agents or advisors accept any liability for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it, including, without limitation, any liability arising from fault or negligence on the part of Advance NanoTek, its related bodies corporate or any of its directors, employees, agents or advisers.

The material contained in this presentation is for information purposes only and does not constitute financial product advice.

The information contained in this presentation has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. Before making any investment decision, you should consider, with or without the assistance of a financial advisor, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. Nothing in this presentation is a promise or representation as to the future.

Statements or assumptions in this presentation as to future matters may prove to be incorrect and the differences may be material.