

EST. 1817 ---

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4 July 2018

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

| Securities | iShares Core S&P/ASX 200 ETF (IOZ) |
|----------------------------------|------------------------------------|
| Distribution/Entitlement | Adjusted final distribution |
| Amount | \$0.1943 per security |
| Ex-distribution/Entitlement Date | 2 July 2018 |
| Record Date | 3 July 2018 |
| Payment Date | On or about 12 July 2018 |

As a result of IOZ confirming their distribution, Westpac is amending the previously announced distribution payable on the following Westpac VIEWs over securities in IOZ from \$0.1895 per security to \$0.1943 per security.

IOZIWL

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











