

6 July 2018

The Manager  
Company Announcements Platform  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Alcidion Group Limited (ASX: ALC) (**Alcidion**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Alcidion refers to its previous announcement dated 24 April 2018 regarding proposed acquisition of MKM Health Pty Ltd and Patientrack Holdings Limited. On completion of this transaction on 3 July 2018, Alcidion has issued 197,891,181 fully paid ordinary shares in Alcidion (**New Shares**) as part of the consideration to acquire MKM Health Pty Ltd and Patientrack Holdings Limited.

In accordance with section 708A(6) of the Corporations Act, Alcidion advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Alcidion has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Alcidion; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Duncan Craig  
Company Secretary