

6 July 2018

To The Directors
Asia Pacific Digital Limited
Level 1, 33-35 Saunders Street
Pyrmont NSW 2009

BY EMAIL

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY E-LODGEMENT

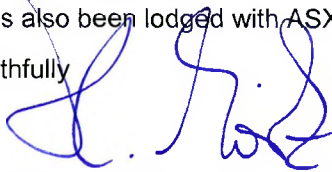
Dear Directors

Takeover bid by Trimantium GrowthOps Limited (“Bidder”) for all the shares in Asia Pacific Digital Limited (“Target”)

We refer to the Bidder’s Statement dated 6 July 2018. We are the Australian legal advisors of the Bidder.

Attached is a Form 603 Notice of Initial Substantial Holder in relation to the Bidder’s holding in the Target, which has also been lodged with ASX Limited.

Yours faithfully



**Henrik Moritz | Partner
King & Wood Mallesons**

Level 61, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To** Company Name/Scheme Asia Pacific Digital LimitedACN/ARSN 000 386 685**1. Details of substantial holder (1)**Name Trimantium GrowthOps LimitedACN/ARSN (if applicable) 621 067 678

The holder became a substantial holder on

N/A – notice lodged
in consequence of a
takeover bid made 6
July 2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	0 Ordinary Shares	0	0%

3. Details of relevant interests

N/A

4. Details of present registered holders

N/A

5. Consideration

N/A

6. Associates

N/A

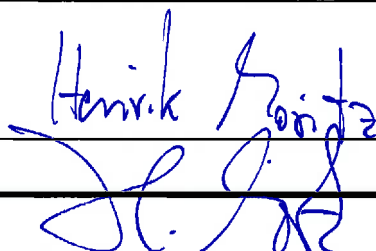
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Trimantium GrowthOps Limited	Level 9, 297-293 Collins Street, Melbourne VIC 3000

Signature

print name



capacity Attorney

sign here

date 06/07/2018