

06 July 2018

Market Announcements Office
ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

BetaShares Capital Ltd ("BetaShares"), the issuer of the following fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2017 to 30 June 2018 (this estimated distribution component breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 17 July 2018.

BetaShares Global Sustainability Leaders ETF - ASX Code: ETHI

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest	0.00%
Interest - non withholding tax	0.00%
Other Income	0.00%
Dividends - Franked	0.00%
Dividends - Unfranked	0.00%
Conduit Foreign Income	0.00%

FOREIGN INCOME

Foreign sourced income	27.57%
CFC Income	0.00%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.00%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.00%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	35.89%
Capital Gains - Indexation Method	0.00%
Capital Gains - Other Method	0.65%

NON-ASSESSABLE AMOUNTS

CGT Concession Amount	35.89%
Tax Exempt amount	0.00%
Tax Deferred amount	0.00%
Tax Free Income	0.00%
Non-assessable capital gains	0.00%

NET CASH DISTRIBUTION	100.00%
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Estimated Non Cash Items

CENTS PER UNIT

Franking Credits	-
Trans-Tasman Credits	-
Foreign Income Tax Offset	1.042251
Foreign Capital Tax Offset	-

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount announced for the period ended 30 June 2018 will be available at the Fund's "Resources" section at www.betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS License 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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