



# Niuminco Group Limited

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6<sup>th</sup> July 2018

Companies Announcements Office  
Australian Securities Exchange  
Exchange Square, 20 Bridge Street  
SYDNEY NSW 2000

## **Pro-Rata Non-Renounceable Rights Issue – Dispatch of Offer Document**

An Offer Document for the pro-rata partially underwritten non-renounceable rights issue (“Rights Issue”) as announced on 2 July 2018 has been dispatched to all eligible shareholders today, Friday 6<sup>th</sup> July 2018, in accordance with the timetable for the Rights Issue. Accompanying the Offer Document are personalised entitlement and acceptance forms for each of the eligible shareholders.

In accordance with the Offer Document, an eligible shareholder is a shareholder resident in Australia, New Zealand and Papua New Guinea and recorded as being a shareholder on the Company's share registry records on the Record Date of 5 July 2018, and is otherwise eligible to accept the Offer made under the Offer Document.

If you have any further queries please contact the Company at [info@niuminco.com.au](mailto:info@niuminco.com.au).

Yours faithfully

**NIUMINCO GROUP LIMITED**

Tracey Lake  
Managing Director