



## Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

Metro Mining Limited ACN 117 763 443 (ASX: MMI) (**Metro**) today issued 17,291,377 fully paid ordinary shares in Metro to an institutional and sophisticated investor, as outlined in Metro's announcement of 20 June 2018, and 3,900,000 fully paid ordinary shares in Metro on the exercise of warrants, which were approved at Metro's 2017 annual general meeting.

Metro issued the Shares without disclosure to the investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

### Details of the Shares

<b>Class of Shares</b>	Fully paid ordinary shares
<b>ASX code of the Shares</b>	MMI
<b>Date of the issue</b>	10 July 2018
<b>Total number of Shares issued</b>	21,191,377 Shares

As required by section 708A(6) of the Corporations Act, Metro advises that:

- (a) the Shares were issued without disclosure to the investor under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Metro has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Metro; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Metro

**Amy Treble**

Company Secretary, Metro Mining Limited