

Market Announcement

11 July 2018

Rural Funds Group - Trading Halt

Description

The securities of Rural Funds Group (the 'Group') will be placed in trading halt at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 13 July 2018 or when the announcement is released to the market.

Security Code: RFF

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)

Rural Funds Group | ASX:



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Ms Stephanie So Senior Adviser Listings Compliance Sydney ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Via email: stephanie.so@asx.com.au and tradinghaltssydney@asx.com.au

Dear Ms So

REQUEST FOR TRADING HALT – RURAL FUNDS GROUP (ASX: RFF)

Rural Funds Management Limited (RFM) as responsible entity for Rural Funds Trust and RF Active, a stapled entity trading as Rural Funds Group (ASX: RFF), requests a trading halt be placed on RFF's securities effective immediately pending an announcement in relation to a proposed capital raising.

RFM requests the securities remain in a trading halt until the earlier of the open of trading on Friday, 13 July 2018, or when RFM makes an announcement to the market in relation to the outcome of the proposed capital raising.

RFM is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Andrea Lemmon

Company Secretary

A. Lemm