

**Substantial shareholder Notice Form 603** : Corporations Act 2001 Section 671B  
**Notice of becoming a substantial holder to : 360 Capital Capital Group Ltd ACN 133 363 185**

**1. Details of substantial holder(s)**

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd.  
The holders became substantial shareholders on 9 July 2018

**2. Details of Voting Power**

<i>Class of securities</i>	<i>Number of Securities</i>		<i>Person's votes</i>	<i>Voting power %</i>
Ordinary	11,659,654		11,659,654	5.10%

Note: Voting power percentage based on an issued capital of 228,527,300 as per Appendix 3B dated 30/4/18.

**3. Details of relevant interests:**

<b>Holder of interest</b>	<b>Nature</b>	<b>Class &amp; No of securities</b>
National Exchange Pty Ltd	Trustee	Ordinary 5,500,000
Prudential Nominees Pty Ltd	Owner	Ordinary 6,159,654

**4. Details of present registered holders:**

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder</i>	<i>Class and number of securities</i>
Prudential Nominees Pty Ltd (PN)	self	Self	6,159,654 Ordinary
National Exchange Pty Ltd	National Exchange Pty Ltd	Trustee for The Superfund Superfund	5,500,000 ordinary

**5. Consideration**

For 4 months prior are as follows:

<i>Holder of relevant interest</i>	<i>Date of Acquisition</i>	<i>Consideration</i>	<i>Class and number of securities affected</i>
National Exchange Pty Ltd (ACN 006 079 974)	25 May to 9 July 2018	\$1,524,981.04	1,500,000
Prudential Nominees Pty Ltd (006 615 087)	9 March to 10 July 2018	\$2,871,819.10	2,834,654

**6. Associates**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<i>Name and ACN / ARSN (if applicable)</i>	<i>Nature of association</i>
David Tweed	Managing Director

**7. Addresses**

The addresses of persons names in this form are as follows:

<i>Name</i>	<i>Address</i>
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

DAVID TWEED,  
DIRECTOR



11 July 2018