



Market Announcement

12 July 2018

Australian Governance & Ethical Index Fund – Admission and Commencement of Official Quotation

Description

On 17 May 2018, Australian Governance Masters Index Fund Limited (the “Company”) announced that it was convening a meeting to seek shareholder approval for resolutions that would facilitate the implementation of a restructure of the Company from a listed investment company to a managed investment scheme by replacing the Company with a newly established managed investment scheme, Australian Governance & Ethical Index Fund (the “Fund”) with a broader investment mandate (the “Restructure”).

On 18 June 2018, the Company’s shareholders approved amongst other things, the Restructure.

Under the Restructure, the Company’s shareholders received one fully paid ordinary unit in the Fund for every ordinary fully paid share held in the Company on the Record Date.

On 10 July 2018, the Company confirmed that all the conditions of the Restructure had been satisfied.

The Fund was admitted to the official list of ASX Limited (“ASX”) on Thursday 12 July 2018.

Official quotation of the Fund’s ordinary fully paid units is expected to commence at 11:00AM AEST on Monday 16 July 2018.

Quotation information

Quoted Securities:	24,247,481 fully paid ordinary units
ASX Code:	AGM
Time:	11:00AM AEST
Date:	Monday, 16 July 2018
ASX Trade Abbreviation:	AUSTGOVERN
ISIN:	AU0000018210
Home Branch:	Sydney
Industry Classification:	Pending
Company Secretary:	Hannah Chan
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Website: www.boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Establishment:	New South Wales, Australia



Distribution Policy:	See section 2.6 of the product disclosure statement dated 17 May 2018 ("PDS")
Activities:	Investment within S&P/ASX100 Index that exhibit relatively high levels of governance, social and environmental performance
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to the Fund's PDS.

Need more information?

For further information, please contact the Fund's responsible entity, Walsh & Company Investments Limited on 1300 454 801.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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