

**12 July 2018**

The Manager  
Company Announcements  
ASX Limited

**ASX ANNOUNCEMENT**  
**Removal from the Official List of ASX – Ask Funding Limited**

As announced on 19 June 2018, Ask Funding Limited (ACN 094 503 385) (**Company**) has submitted an application to ASX for its approval to be removed from the official list of ASX.

**ASX Decision**

On 28 June 2018, ASX resolved to remove the Company from the official list of ASX pursuant to listing rule 17.11, on a date to be decided by the ASX in consultation with the Company (**Delisting**).

The Delisting is subject to the Company complying with the following conditions:

1. the Delisting is to be approved by an ordinary resolution of the Company's shareholders (**Delisting Resolution**);
2. the Delisting shall not take place earlier than one month after the date on which the Delisting Resolution has been passed; and
3. the Company makes an announcement to the market advising of ASX's decision and the conditions imposed.

**Delisting Resolution**

To satisfy the condition for the Delisting Resolution, the Company will hold an extraordinary general meeting (**Meeting**). Further details of the Meeting will be provided to shareholders in due course.

**Opportunity to sell or dispose**

Shareholders may still sell or dispose of their shares on-market up until the Delisting.

As announced on 19 June 2018, due to the low liquidity of the Company's shares and in order to allow shareholders an opportunity to dispose of their shares before the proposed Delisting, the Company intends to conduct an on-market buy back of up to 10% of its shares in accordance with section 257B of the *Corporations Act 2001* (Cth). Further details of the on-market buy back will be provided to shareholders shortly.

**Gabriel Radzynski**  
**Director**

*For more information please contact Gabriel Radzynski, Director at 02 8014 1188.*