

ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

13 July 2018

Termination of Lantern Real Estate Trust (LRET)

As announced on 15 June 2018, the board of Lantern RE Ltd, as Responsible Entity for LRET, resolved to terminate LRET on 21 June 2018. Below is the timetable of events associated with this termination.

Event	Date
Announcement of the termination of LRET and the notice of termination to the members of LRET	15 June 2018
Despatch of notice of termination to the members of LRET	20 June 2018
Intended date for the wind up of LRET	18 July 2018
Removal of the securities in LRET from official quotation by ASX*	19 July 2018
Trading in the reorganised securities on a deferred settlement basis**	19 July 2018
Record date	20 July 2018
Issue date. Deferred settlement market ends**	26 July 2018

* As announced on 15 June 2018, following completion of the winding up of LRET, the units in LRET will no longer remain. Securityholders will continue to hold shares in Lantern Hotel Group Limited which will continue to be quoted as 'LTN'.

** The securities of Lantern are presently suspended on ASX, and accordingly there will be no deferred settlement trading.

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