

16 July 2018

To Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Electronic lodgement**

Dear Sir / Madam

**T2 Resources Fund Pty Limited (“Bidder”) – off market takeover bid for the entire share capital of Realm Resources Limited (“Target”)**

We refer to the Bidder’s takeover bid for the entire issued share capital of the Target made under the bidder’s statement dated 23 February 2018 (as supplemented or replaced from time to time) (“**Bidder’s Statement**”).

In accordance with section 647(3)(a)(ii) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) (as modified by ASIC Class Order [CO 13/528]), we enclose a copy of the Bidder’s sixth supplementary bidder’s statement (“**Sixth Supplement**”).

A copy of the enclosed Sixth Supplement will be lodged with the Australian Securities & Investments Commission and the Target today. Further, a copy will also be sent to each Target security holder in accordance with section 648B and 648C.

Yours faithfully



**Daniel Natale | Partner**  
**King & Wood Mallesons**

# SIXTH SUPPLEMENTARY BIDDER'S STATEMENT



If you are in any doubt as to how to act, you should consult your professional adviser as soon as possible.

in respect of the Offer by:  
**T2 RESOURCES FUND PTY LIMITED**  
to purchase all of your shares in:  
**Realm Resources Limited**  
**ACN 008 124 025**

For each Realm Share you will receive a total value of \$1.35

**ACCEPT NOW** to receive \$1 of consideration  
**within 14 days of acceptance** and \$0.35  
by 3 December 2018.

Legal Adviser

**KING & WOOD  
MALLESONS**

This document is the sixth supplementary bidder's statement ("**Sixth Supplement**") to the Bidder's Statement dated 23 February 2018 ("**Original Bidder's Statement**") issued by T2 Resources Fund Pty Limited (ACN 624 330 696) ("**Bidder**") and lodged with the Australian Securities and Investments Commission ("**ASIC**") on 23 February 2018, in relation to the off-market takeover bid by the Bidder ("**Offer**") for all the ordinary shares in Realm Resources Limited (ACN 008 124 025) ("**Realm**"), as supplemented by the Bidder's first supplementary bidder's statement dated 14 March 2018 ("**First Supplement**") which attaches the replacement bidder's statement dated 14 March 2018 ("**Replacement Bidder's Statement**"), the Bidder's second supplementary bidder's statement dated 15 March 2018 ("**Second Supplement**"), the Bidder's third supplementary bidder's statement dated 15 May 2018 ("**Third Supplement**"), the Bidder's fourth supplementary bidder's statement dated 12 June 2018 ("**Fourth Supplement**") and the Bidder's fifth supplementary statement dated 4 July 2018 ("**Fifth Supplement**").

This Sixth Supplement is to be read together with the First Supplement, the Replacement Bidder's Statement, the Second Supplement, the Third Supplement, the Fourth Supplement and the Fifth Supplement. Unless the context requires otherwise, defined terms in the Replacement Bidder's Statement (as supplemented by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement and the Fifth Supplement) have the same meaning in this Sixth Supplement. This Sixth Supplement prevails to the extent of any inconsistency with the First Supplement, the Replacement Bidder's Statement, the Second Supplement, the Third Supplement, the Fourth Supplement and the Fifth Supplement.

Where the context requires, words defined in the ASX Settlement Operating Rules (being the operating rules of the settlement facility provided by ASX Settlement Pty Ltd) have the same meaning in this Sixth Supplement.

This Sixth Supplement is dated 16 July 2018 and a copy was lodged with ASIC on that date. Neither ASIC nor any of its officers takes any responsibility for the contents of this Sixth Supplement.

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# 1

## UPDATE ON THE OFFER

**Realm Shareholders should accept into the unconditional Offer immediately:**

- The total Offer value of \$1.35 per Realm Share, comprising of \$1 cash consideration and \$0.35 compensation payment, is **final**, subject to no superior proposal emerging, and unconditional;
- The Bidder has introduced **accelerated payment terms for the \$1 cash consideration** (see section 2 of this Sixth Supplement); and
- The Bidder now has a relevant interest in **88.79%** of Realm Shares.

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# 2 ACCELERATED PAYMENT TERMS

The Bidder has decided to accelerate the payment of the \$1 per Realm Share cash consideration component of the Offer.

1. Realm Shareholders whose valid acceptance has been received by the Bidder by 7pm (Sydney time) on 13 July 2018 will be paid by 27 July 2018; and
2. Realm Shareholders who accept into the Offer after 7:00pm (Sydney time) on 13 July 2018 will be paid **within 14 days** of the Bidder receiving a valid acceptance.

All Realm Shareholders will receive the additional \$0.35 per Realm Share compensation payment by 3 December at the latest.

**As at 13 July 2018, the Bidder's voting power in the Target is 88.79%.** If the Bidder is able to reach 90% before the Offer Period closes at 7:00pm (Sydney time) on 3 August 2018, the Bidder intends to compulsorily acquire the remaining Shares. Shareholders who accept into the Offer before the end of the Offer Period will receive the \$1 of consideration for their Realm Shares under the Offer sooner than shareholders whose Realm Shares are compulsorily acquired.

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# 3 HOW TO ACCEPT

The Offer may only be accepted for all of your Realm Shares. You may accept the Offer during the Offer Period in the manner specified below. How you accept the Offer depends on whether your Realm Shares are in a CHESS Holding or an Issuer Sponsored Holding. Your personalised Acceptance Form outlines which type of holding you have.

- **If you hold your Realm Shares in an Issuer Sponsored Holding** (your SRN starts with an “I”), to accept the Offer you must complete, sign and return the enclosed personalised Acceptance Form in accordance with the instructions on it and lodge it by returning it (together with all other documents required by the instructions on your personalised Acceptance Form) in the reply paid envelope provided or to the address indicated on the form (and set out below) so that your acceptance is received before the end of the Offer Period.
- **If you hold your Realm Shares in a CHESS Holding** (your HIN starts with an “X”), to accept the Offer you must comply with the ASX Settlement Operating Rules by doing one of the following:
  - (i) instruct your Controlling Participant (usually your broker) to initiate acceptance of the Offer on your behalf in accordance with Rule 14.14 of the ASX Settlement Operating Rules in sufficient time for the Offer to be accepted before the end of the Offer Period. Acceptances must be received by 7pm (Sydney time) on the last day of the Offer Period, unless the Offer Period is extended; or
  - (ii) complete and sign the accompanying personalised Acceptance Form and send it (together with all other documents required by the instructions on the form) directly to your Controlling Participant (usually your Broker) in sufficient time for the Offer to be accepted before the end of the Offer Period with instructions to initiate acceptance of the Offer on your behalf in accordance with Rule 14.14 of the ASX Settlement Operating Rules before the end of the Offer Period. Acceptances must be received by 7pm (Sydney time) on the last day of the Offer Period, unless the Offer Period is extended; or
  - (iii) complete, sign and return your personalised Acceptance Form in accordance with the instructions on it and lodge it by returning it to the address indicated on the Application Form (and set out below) in sufficient time so that your acceptance is received before 7pm (Sydney time) on the second last day of the Offer Period, unless the Offer Period is extended. This will authorise the Bidder to instruct your Broker or other Controlling Participant to initiate acceptance of the Offer on your behalf.
- **If you are a Broker or an ASX Settlement Participant**, to accept the Offer you must initiate acceptance in accordance with the requirements of the ASX Settlement Operating Rules before the end of the Offer Period. Acceptances must be received by 7pm (Sydney time) on the Closing Date, unless the Offer Period is extended.
- **If some of your Realm Shares are held in an Issuer Sponsored Holding and some in a CHESS Holding**, if you wish to accept the Offer you will need to accept the Offer separately for each holding. Paragraphs 4.3(a) and 4.3(c) of the Offer Terms in Appendix 1 of the Original Bidder’s Statement contains further information on how to accept the Offer.

The postal and delivery addresses for your completed personalised Acceptance Form are as follows.

## **BY POST**

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

A reply paid envelope (for use by Realm Shareholders within Australia) is enclosed for your convenience.

The transmission of your personalised Acceptance Form and other documents is at your own risk.

For full details see section 4 of the Offer Terms in Appendix 1 of the Original Bidder’s Statement.

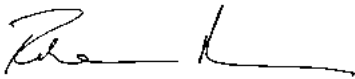
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# 4

## NEXT STEPS AND AUTHORISATION

This Sixth Supplement has been approved by a resolution passed by all of the directors of T2 Resources Fund Pty Limited.

**Signed** by Rohan Menon of the Bidder in accordance with section 351 of the Corporations Act on behalf of T2 Resources Fund Pty Limited.



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**Rohan Menon**  
Director



