Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme Galilee Energy Limited

ACN/ARSN <u>ACN 064 957 419</u>

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 12-Jul-2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	10,150,929	10,150,929	5.35%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
 Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	10,150,929 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	1	Class and number of securities
•	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	10,150,929 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name	Winston Loke	capacity	Authorised Signatory
sign here	an_	date	17-Jul-2018

Annexure "A"

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	13-Mar-18	37,217.05 AUD	Disposed on market	-147,804 Common Stock
Credit Suisse Equities (Australia) Limited	13-Mar-18	810.00 AUD	Acquired on market	3,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Mar-18	1,950.00 AUD	Acquired on market	7,500 Common Stock
Credit Suisse Equities (Australia) Limited	14-Mar-18	59,505.80 AUD	Disposed on market	-226,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Mar-18	40,539.27 AUD	Disposed on market	-154,612 Common Stock
Credit Suisse Equities (Australia) Limited	16-Mar-18	23,928.28 AUD	Disposed on market	-95,218 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-18	2,580.00 AUD	Acquired on market	12,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-18	28,505.34 AUD	Disposed on market	-117,017 Common Stock
Credit Suisse Equities (Australia) Limited	21-Mar-18	8,853.03 AUD	Acquired on market	37,011 Common Stock
Credit Suisse Equities (Australia) Limited	22-Mar-18	6,854.10 AUD	Disposed on market	-31,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Mar-18	14,742.42 AUD	Disposed on market	-67,011 Common Stock
Credit Suisse Equities (Australia) Limited	05-Apr-18	44,507.76 AUD	Disposed on market	-202,308 Common Stock
Credit Suisse Equities (Australia) Limited	09-Apr-18	42,401.32 AUD	Acquired on market	180,893 Common Stock
Credit Suisse Equities (Australia) Limited	11-Apr-18	3,600.00 AUD	Disposed on market	-15,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Apr-18	9,600.00 AUD	Disposed on market	-40,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Apr-18	50,821.49 AUD	Acquired on market	220,963 Common Stock
Credit Suisse Equities (Australia) Limited	16-Apr-18	19,499.63 AUD	Disposed on market	-84,781 Common Stock
Credit Suisse Equities (Australia) Limited	19-Apr-18	26,650.14 AUD	Disposed on market	-126,304 Common Stock
Credit Suisse Equities (Australia) Limited	19-Apr-18	20,845.00 AUD	Acquired on market	110,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-18	21,014.40 AUD	Disposed on market	-95,520 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-18	62,016.00 AUD	Acquired on market	320,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Apr-18	89,214.90 AUD	Disposed on market	-462,973 Common Stock
Credit Suisse Equities (Australia) Limited	23-Apr-18	1,480.00 AUD	Acquired on market	8,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Apr-18	1,755.00 AUD	Disposed on market	-9,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Apr-18	575.35 AUD	Acquired on market	3,110 Common Stock
Credit Suisse Equities (Australia) Limited	26-Apr-18	9,500.00 AUD	Disposed on market	-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Apr-18	46,573.01 AUD	Disposed on market	-251,746 Common Stock
Credit Suisse Equities (Australia) Limited	27-Apr-18	1,825.00 AUD	Acquired on market	10,000 Common Stock

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Credit Suisse Equities (Australia) Limited	30-Apr-18	1,620.00 AUD	Disposed on market	-9,000 Common Stock
Credit Suisse Equities (Australia) Limited	07-May-18	6,800.00 AUD	Acquired on market	40,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-May-18	2,000.00 AUD	Acquired on market	10,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-May-18	2,850.00 AUD	Acquired on market	15,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-May-18	32,804.55 AUD	Disposed on market	-178,674 Common Stock
Credit Suisse Equities (Australia) Limited	08-Jun-18	510.00 AUD	Acquired on market	3,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jun-18	23,281.00 AUD	Acquired on market	155,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Jun-18	0.15 AUD	Acquired on market	1 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jun-18	60,202.89 AUD	Acquired on market	330,422 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jun-18	38,887.88 AUD	Acquired on market	189,975 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jun-18	57,072.00 AUD	Acquired on market	240,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jun-18	66,905.90 AUD	Disposed on market	-363,619 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jun-18	11,100.00 AUD	Disposed on market	-60,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jun-18	131,418.00 AUD	Acquired on market	447,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jun-18	56,542.50 AUD	Disposed on market	-225,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jun-18	51,929.35 AUD	Disposed on market	-179,500 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jun-18	56,923.06 AUD	Acquired on market	200,716 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-18	5,750.00 AUD	Disposed on market	-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-18	193,232.01 AUD	Acquired on market	606,123 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jun-18	165,388.80 AUD	Acquired on market	472,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jun-18	60,207.11 AUD	Disposed on market	-181,183 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jun-18	26,447.65 AUD	Disposed on market	-75,500 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jun-18	184,739.74 AUD	Acquired on market	445,156 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jun-18	117,298.83 AUD	Acquired on market	294,943 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-18	92,894.66 AUD	Disposed on market	-274,999 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-18	87,193.92 AUD	Acquired on market	215,400 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-18	102,700.00 AUD	Acquired on market	250,000 Common Stock
Credit Suisse Equities (Australia) Limited	02-Jul-18	55,465.35 AUD	Disposed on market	-146,967 Common Stock
Credit Suisse Equities (Australia) Limited	02-Jul-18	203,088.24 AUD	Acquired on market	444,200 Common Stock
Credit Suisse Equities (Australia) Limited	03-Jul-18	59,364.24 AUD	Disposed on market	-143,600 Common Stock
Credit Suisse Equities (Australia) Limited	03-Jul-18	13,801.60 AUD	Acquired on market	32,000 Common Stock
Credit Suisse Equities (Australia) Limited	04-Jul-18	35,109.25 AUD	Disposed on market	-75,100 Common Stock
Credit Suisse Equities (Australia) Limited	04-Jul-18	51,774.52 AUD	Acquired on market	126,743 Common Stock
Credit Suisse Equities (Australia) Limited	05-Jul-18	30,117.37 AUD	Disposed on market	-69,700 Common Stock

Credit Suisse Equities (Australia) Limited	05-Jul-18	7,055.00 AUD	Acquired on market	17,000 Common Stock
Credit Suisse Equities (Australia) Limited	06-Jul-18	21,278.40 AUD	Disposed on market	-52,000 Common Stock
Credit Suisse Equities (Australia) Limited	06-Jul-18	48,313.20 AUD	Acquired on market	114,000 Common Stock
Credit Suisse Equities (Australia) Limited	09-Jul-18	12,889.34 AUD	Disposed on market	-31,300 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jul-18	73,444.00 AUD	Acquired on market	150,500 Common Stock
Credit Suisse Equities (Australia) Limited	11-Jul-18	11,985.12 AUD	Acquired on market	23,200 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jul-18	61,403.10 AUD	Disposed on market	-126,500 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jul-18	477,193.36 AUD	Acquired on market	849,552 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)		
print name		Winston Loke	capacity	Authorised Signatory
	sign here		date	17-Jul-2018