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www.ubs.com/instalments

18 July 2018

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager ASX Structured Products Level 6, 20 Bridge Street Sydney NSW 2000

UBS WARRANTS – SATISFACTION OF INSTALMENT OFFER CONDITIONS

UBS AG, Australia Branch ("**UBS**") as the issuer of VEAIS4 and VEAIS5 UBS Investment Builder Warrants advises that the Instalment Offer Conditions have been satisfied.

Trading in these warrants will commence on an unconditional and deferred settlement basis from Wednesday 18 July 2018. Trading in these warrants is expected to commence on a T+2 settlement basis on Friday 20 July 2018.

If you have any questions regarding this matter please contact UBS, your Stockbroker or Financial Adviser.

Yours faithfully,

Adu l.A.

UBS AG, Australia Branch Andrew Lockhart Director

UBS AG, Australia Branch Scott Hanlon Executive Director