



**AusTinMining**

**Focused on delivery of high-value  
metals critical to energy revolution**

**Peter Williams, CEO**

**Noosa Mining & Exploration Conference - July 2018**

# Important Information

## Forward Looking Statement

This presentation may contain certain statements and projections provided by or on behalf of Aus Tin Mining Limited (Aus Tin Mining) with respect to the anticipated future undertakings. These forward-looking statements reflect various assumptions by or on behalf of Aus Tin Mining. Accordingly, these statements are subject to significant business, economic and competitive uncertainties and contingencies associated with exploration and/or mining which may be beyond the control of Aus Tin Mining which could cause actual results or trends to differ materially, including but not limited to price fluctuations, exploration results, reserve and resource estimation, environmental risks, physical risks, legislative and regulatory changes, political risks, project delay or advancement, ability to meet funding requirements, factors relating to property title, native title and aboriginal heritage issues, dependence on key personnel, share price volatility, approvals and cost estimates. Accordingly, there can be no assurance that such statements and projections will be realised. Aus Tin Mining makes no representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved.

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Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in Aus Tin Mining Limited.

## Material Assumption

The material assumptions which support the Taronga Ore Reserve Estimate, Production Targets and the forecast financial information derived from the Production Targets are disclosed in the body of the ASX announcement referred to in this Presentation, with the exception of commercially sensitive information.

## Competent Persons Statement

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

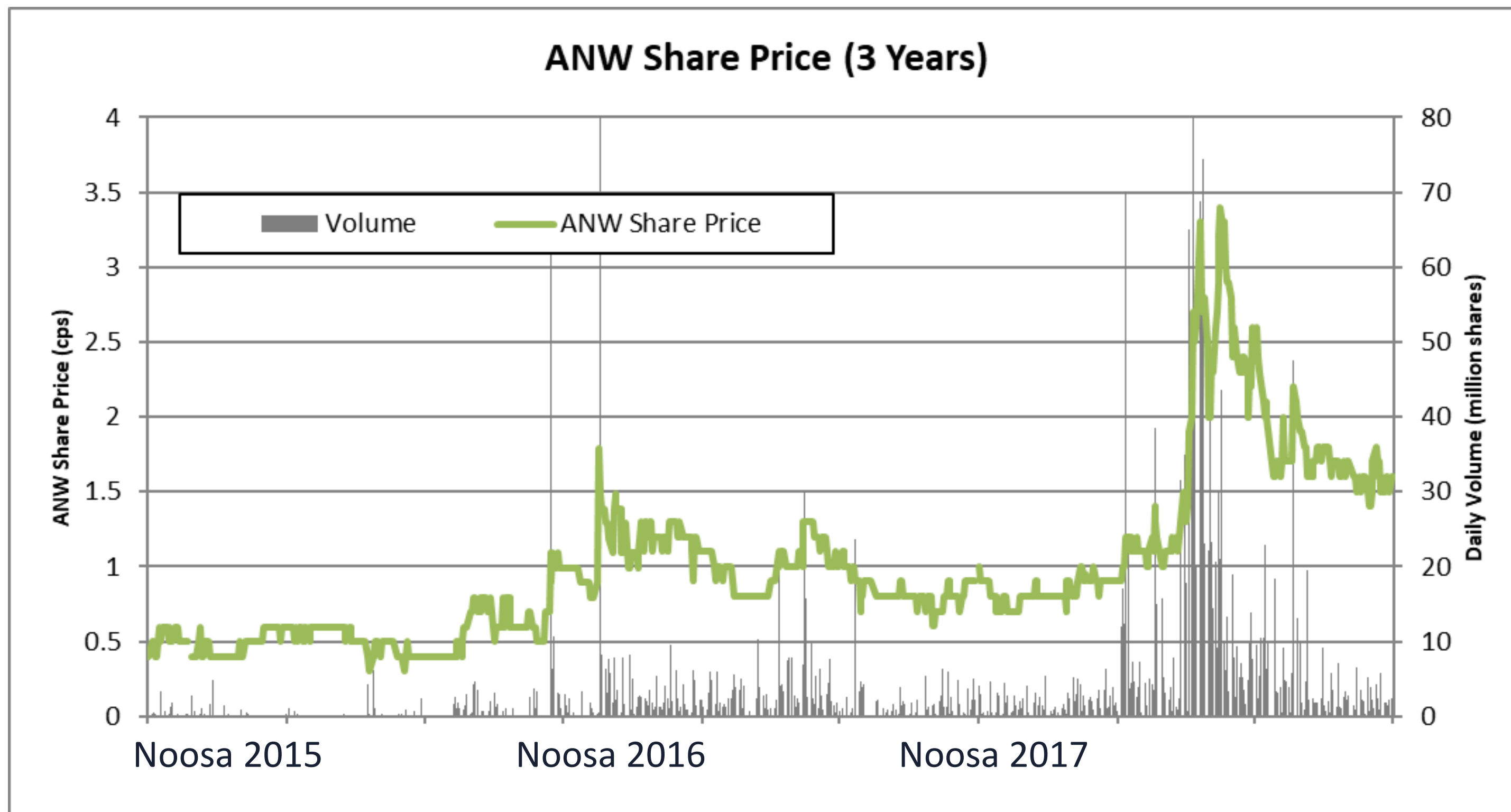
The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on [www.austinmining.com.au](http://www.austinmining.com.au) Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on [www.austinmining.com.au](http://www.austinmining.com.au) . Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

# Aus Tin Mining Limited (ASX:ANW)

## Aus Tin Mining's vision to become tin stock of choice on ASX

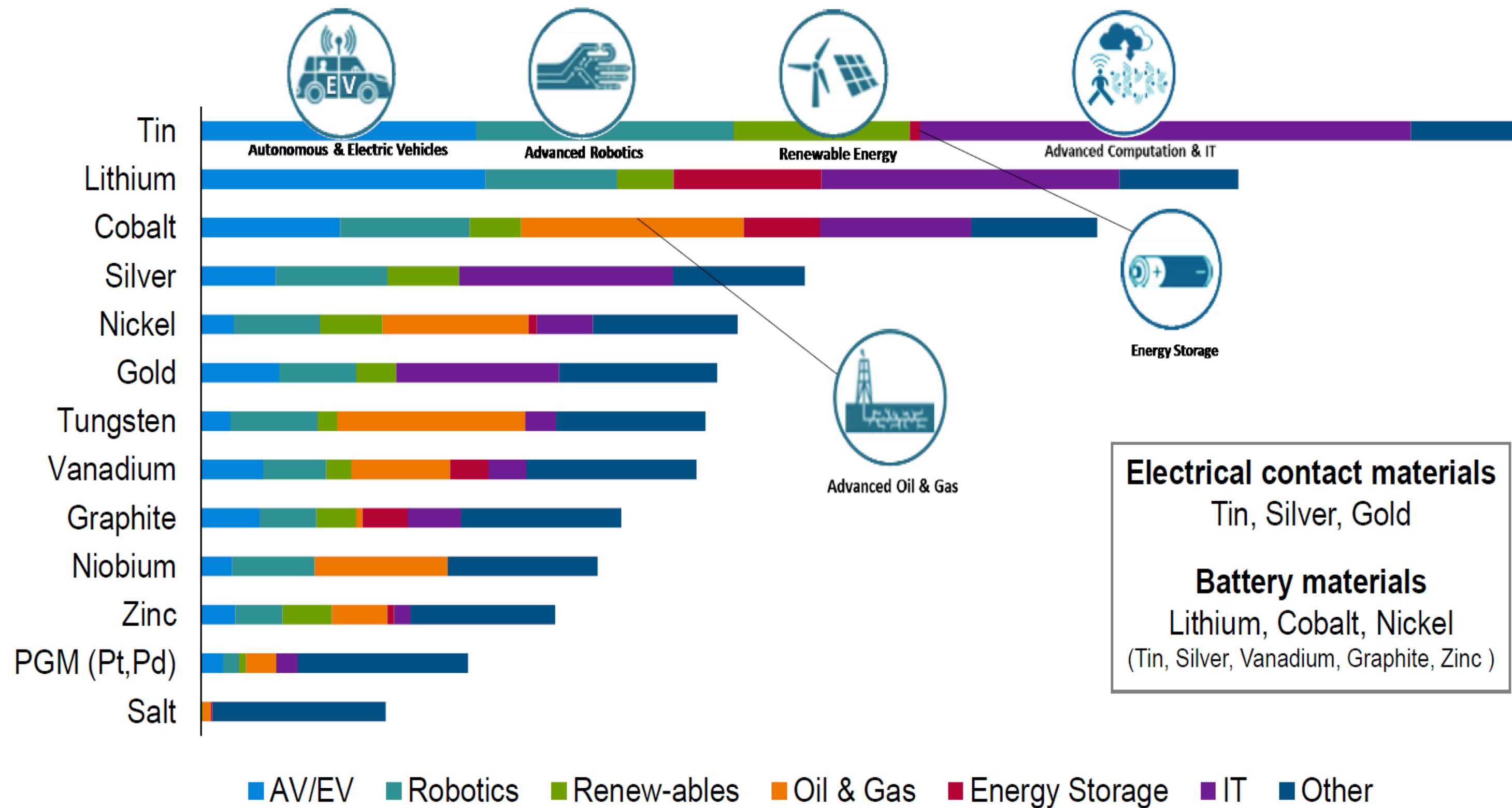
- Why tin could be the next graphite, lithium or cobalt
- What Aus Tin Mining offers investors
- When to invest is now ahead of next stage of production



# Sound fundamentals for tin driven by new technology

Aus Tin Mining focused on delivery of tin and cobalt

## Metals most impacted by new technology



# Concerns with sustainability of tin supply-chain

**Global tin supply dominated by China, Myanmar, Indonesia and DRC**

## **Death metal: tin mining in Indonesia**

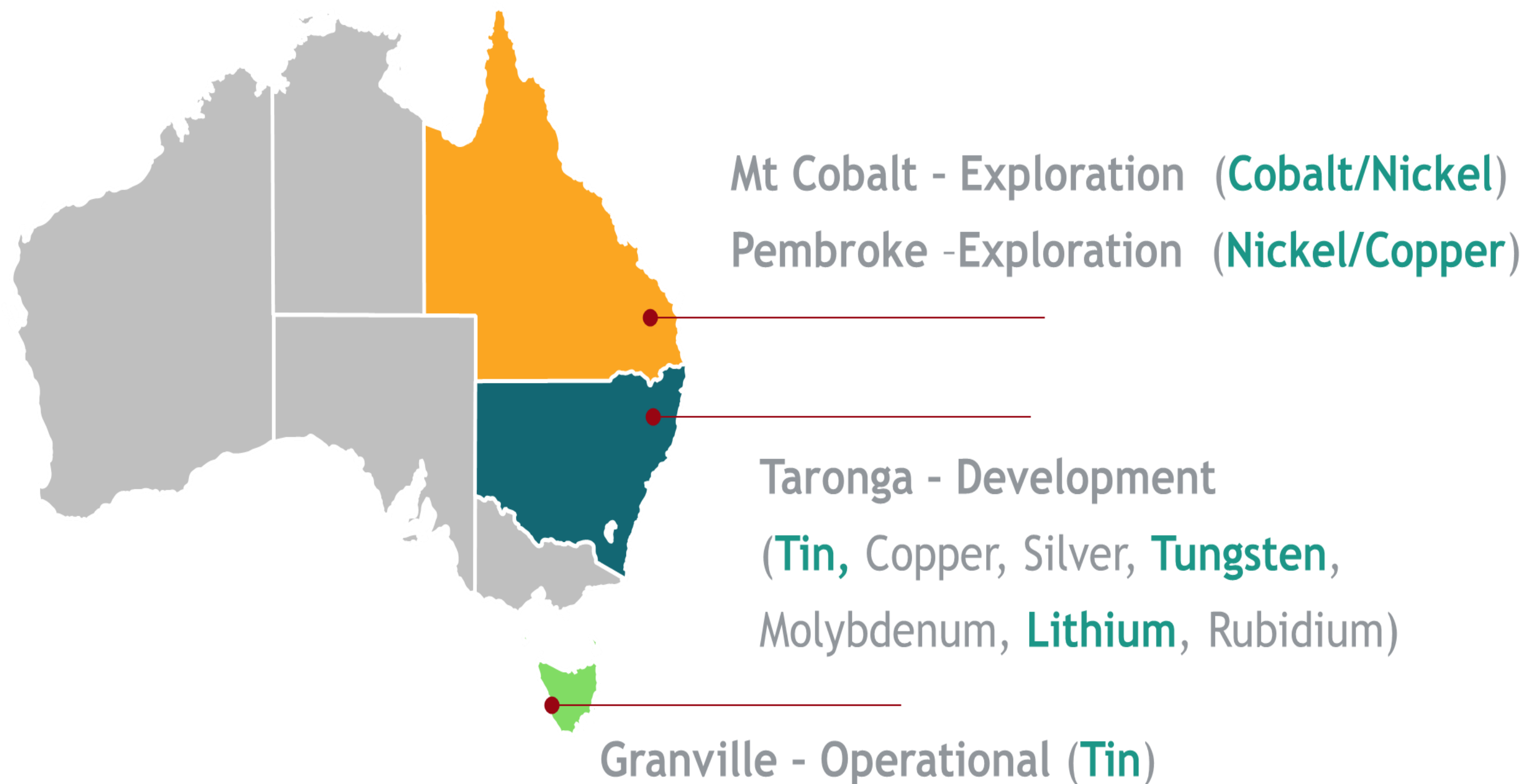
If you own a mobile, it's probably held together by tin from the Indonesian island of Bangka. Mining is wrecking the environment and every year it claims dozens more lives



▲ Febri, a 15-year-old tin miner. Photograph: Ulet Ifansasti/Friends Of The Earth

# An exclusively Australian portfolio of assets

**Aus Tin Mining focused on developing a sustainable supply chain**



# Granville Tin Project (TAS) – Expanding Production

Granville Expansion (Level 2) provides cash flow



Cassiterite-magnetite skarn at Granville East Mine



Trial shipment confirms high grade (60%Sn) concentrate



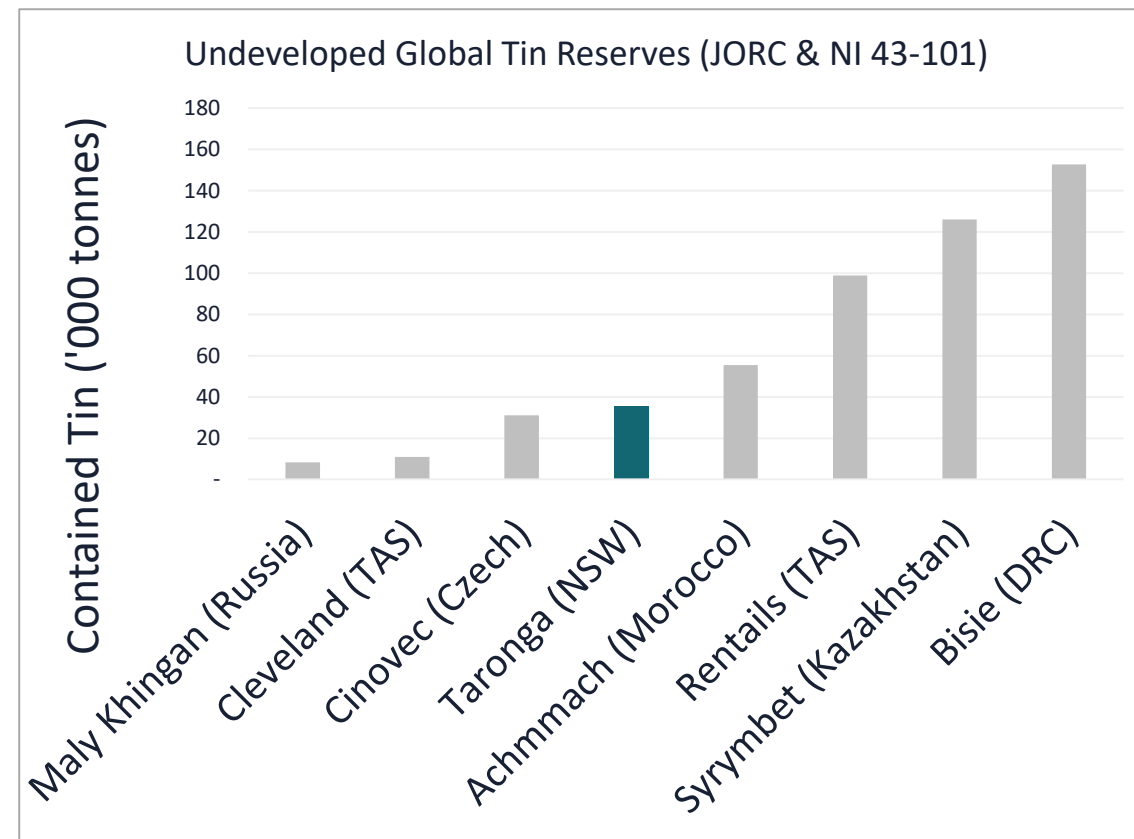
Employment of latest technology gravity equipment



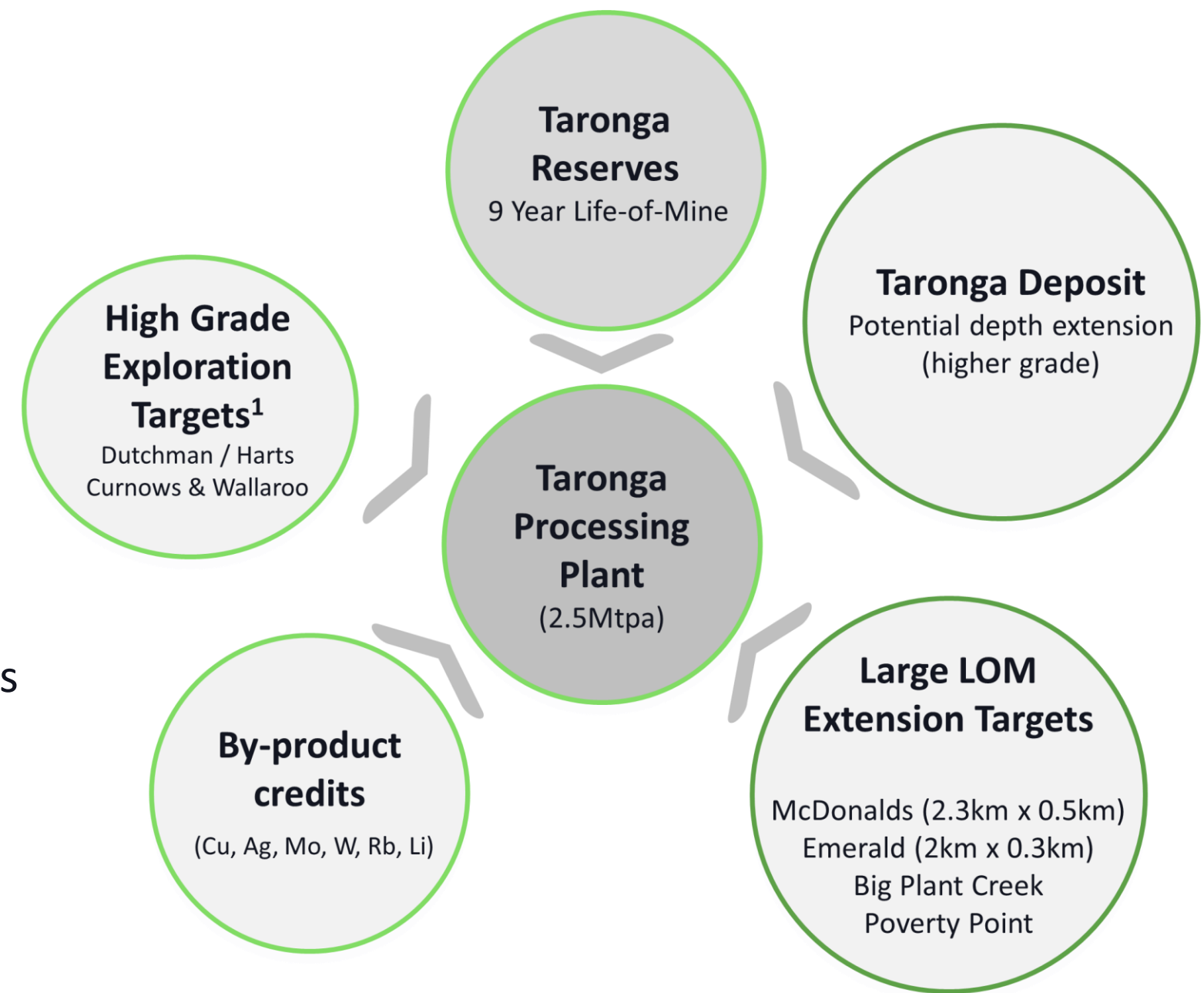
Construction of new TSF for Granville Expansion (Level 2)

# Taronga Tin Project (NSW) – First Stage of Development

Provides scale and significant upside



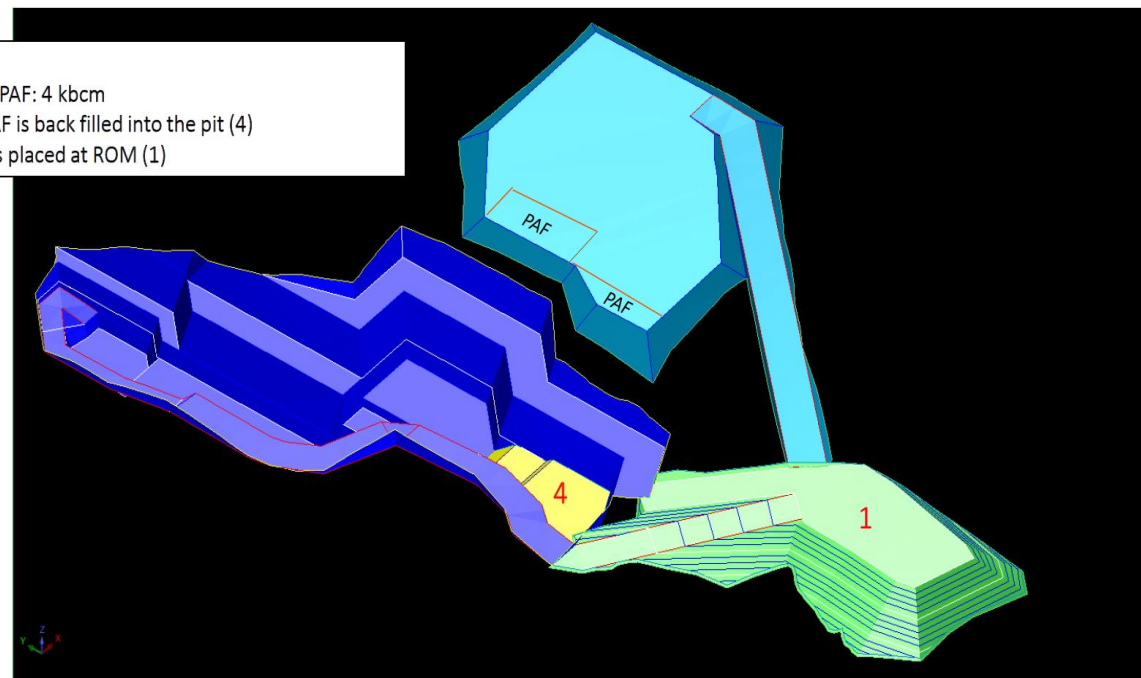
Taronga ranked fifth of undeveloped global tin reserves



## Mining Stage E



- Stage E:**
- Total PAF: 4 kbcm
  - All PAF is back filled into the pit (4)
  - Ore is placed at ROM (1)



Taronga Stage 1 Open Cut Pit and Waste Rock Emplacement

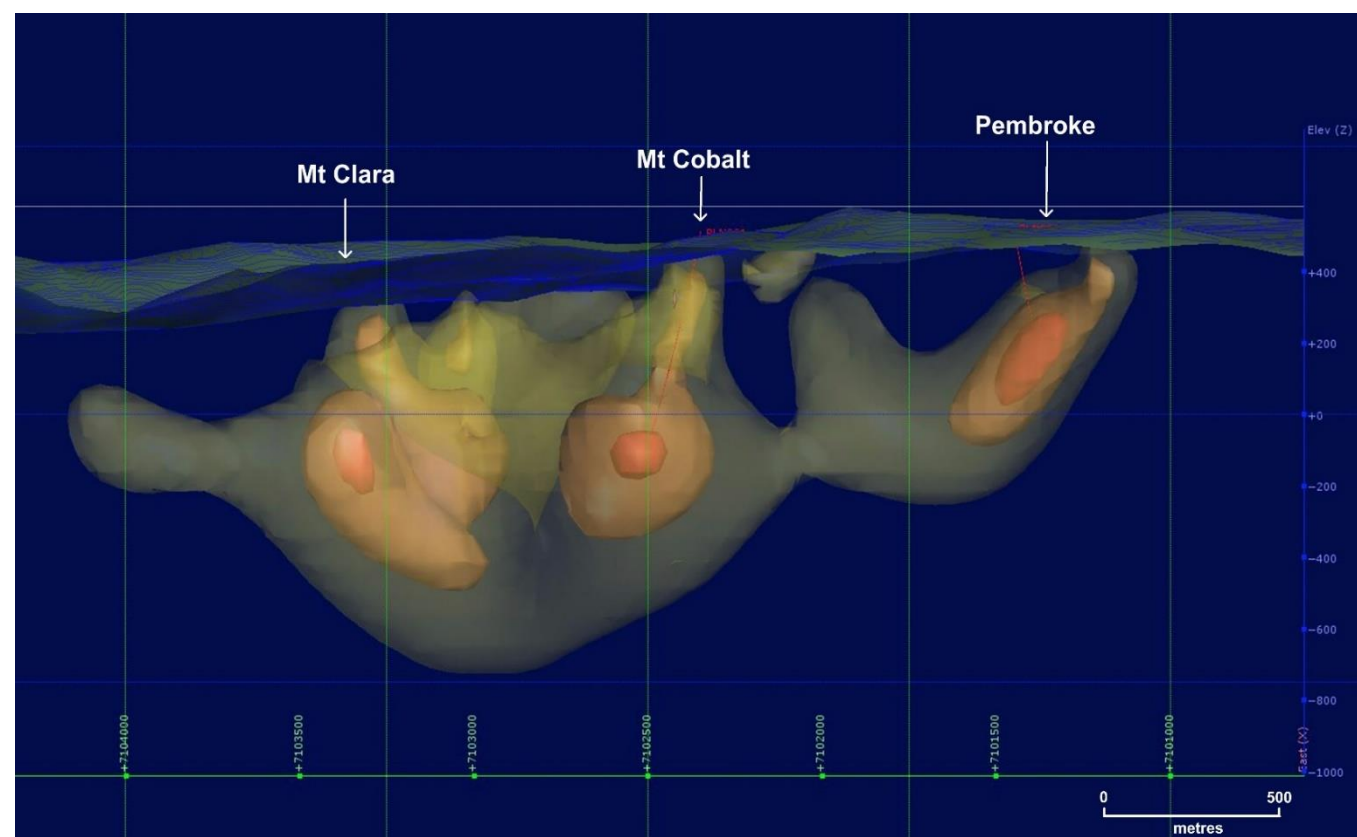


# Mt Cobalt (QLD) – Exploration

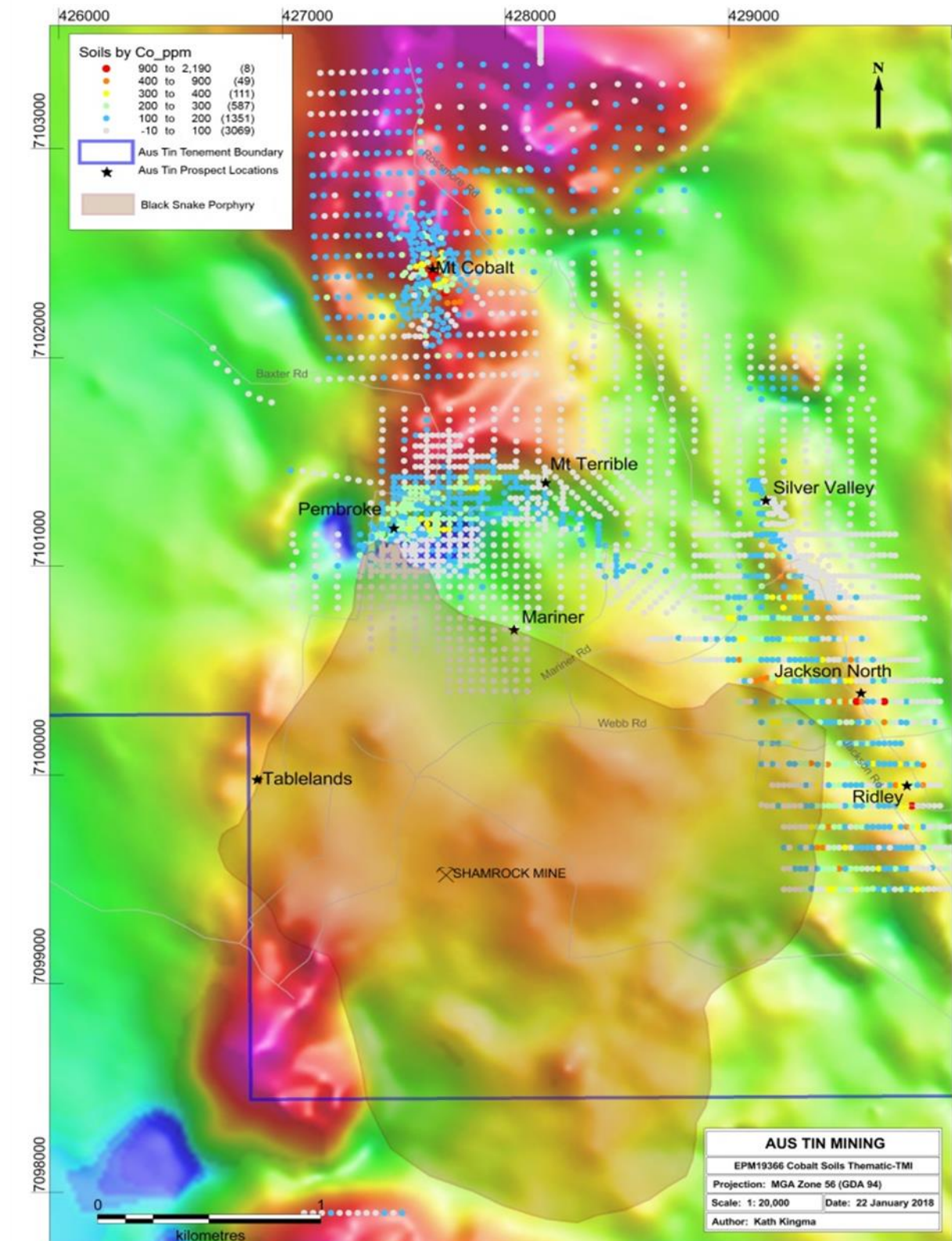
Provides secondary exposure to new technology metals



1.2%Co, 1.26%Ni drill core from COB031



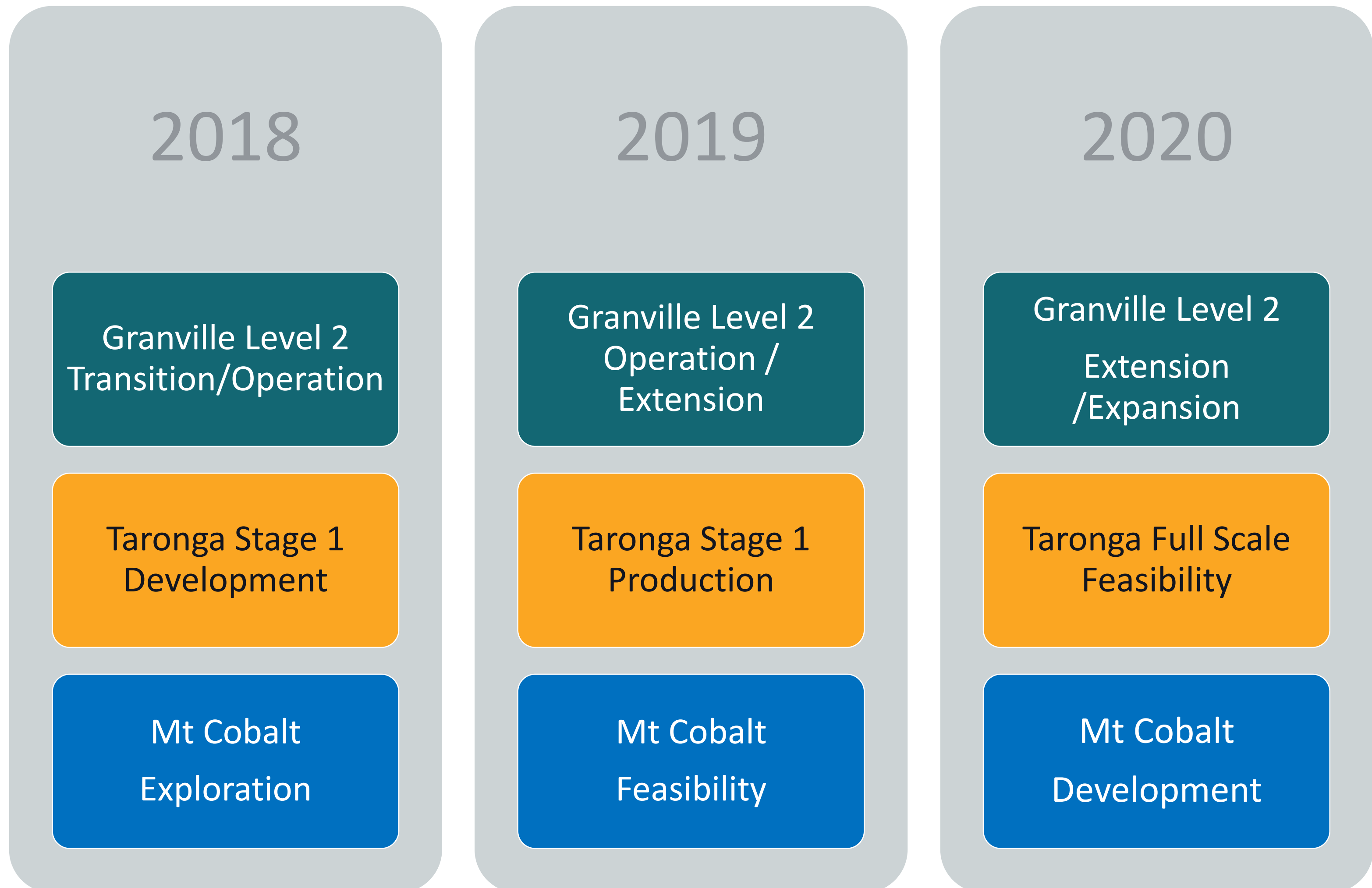
3.1km long 3D model of magnetic susceptibility data at Mt Cobalt



Soil samples for Mt Cobalt to Ridley within EPM 19366 (Co ppm)<sup>1</sup>

# Planned activities over next three calendar years

## Targeting growth through development and production



# Investors have limited exposure to tin companies

**Aus Tin Mining positioning itself as unique mix of production/development/exploration**

