

18 July 2018

The Manager
Company Announcements
ASX Limited

**ASX ANNOUNCEMENT
Unmarketable Parcels Buy-Back Share Cancellation**

Ask Funding Limited (ACN 094 503 385) (**Company**) confirms that a total of 625,496 Ordinary Shares acquired via the Company's Share Buy-Back have been cancelled.

Following the share cancellation, the Company's shares on issue have been adjusted to 65,330,019 Ordinary Shares. Please find attached ASIC form 484 in relation to the cancelled shares.



Gabriel Radzynski
Director

For more information please contact Gabriel Radzynski, Director at 02 8014 1188.

Change to company details

Company details

Company name

ASK FUNDING LIMITED

Australian Company Number (ACN)

094 503 385

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

MERTONS CORPORATE SERVICES PTY LTD

ASIC registered agent number (if applicable)

33942

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MARK ANDREW LICCIARDO

Capacity

Secretary

Signature

Date signed

18-07-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	625496	37717.56	

Earliest Date of
cancellation

07-06-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	65330019	25475695.35	0.00

Earliest date of
change

07-06-2018
