



Market Announcement

19 July 2018

Calix Limited – Admission and Commencement of Official Quotation

Description

Calix Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 19 July 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 11:00 AM AEST on Friday, 20 July 2018.

The Company raised \$8,000,000 pursuant to the offer under its prospectus dated 25 June 2018 ('Prospectus') by the issue 15,094,340 shares at an issue price of \$0.53 per share.

Quotation information

Quoted Securities:	102,977,334
ASX Code:	CXL
Time:	11:00 AM AEST
Date:	Friday, 20 July 2018
ASX Trade Abbreviation:	CALIX
ISIN:	AU0000017840
Home Branch:	Sydney
Industry Classification:	Pending
Company Secretary:	Darren Charles
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Website: www.boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 3.5.8 of the Prospectus
Activities:	Develop products and applications from its technology called the 'Calix Flash Calciner' and to commercialise those products and applications.
Joint Lead Managers:	Shaw & Partners Limited and Foster Stockbroking Pty Ltd
Underwriter:	N/A



ASX Restricted Securities:	19,730,561 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation. 883,250 warrants with an exercise price of \$0.50 expiring on 31 October 2019 classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation. 2,359,155 warrants with an exercise price of \$0.66 expiring on 30 June 2022 classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.
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Other Securities Not Quoted:

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 737 760 or +61 2 9290 9600 from outside Australia from 8:30am until 5:30pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)