

20 July 2018

Sydney Airport Traffic Performance June 2018

Pax ¹	Mc	onthly perfor	mance	Year to date performance				
('000s)	Jun-18	Jun-17	Growth (%)	YTD-18	YTD-17	Growth (%)		
Domestic	2,130	2,130	0.0%	13,496	13,212	+2.1%		
International ²	1,291	1,230	+5.0%	8,146	7,746	+5.2%		
Total	3,421	3,360	+1.8%	21,642	20,958	+3.3%		

Sydney Airport CEO Geoff Culbert said, "International traffic growth for June was strong, increasing 5.0% compared to the prior corresponding period (pcp), while domestic traffic was flat.

"Sydney's top five fastest growing inbound passenger groups over the month were Taiwan, Vietnam, India, Indonesia and USA, all recording double digit growth in visitation compared to June 2017. Overall international passenger growth was driven by the delivery of additional seat capacity.

"In July, we were very pleased to welcome the announcement of a new liberalised air services agreement between India and Australia. This new 'open skies' agreement is fantastic news given our extensive advocacy for liberalisation and significant demand for direct air travel between the two countries. This move makes Australia one of only a few countries worldwide to hold an Open Skies agreement with India and means that over 40% of the world's population is now within unconstrained bilateral air service range from Sydney."

Key Points

 Virgin Australia commenced daily Sydney-Hong Kong operations on 2 July. The route is served by Virgin's new A330 product and provides 200,000 incremental annual seats. Virgin Australia Group CEO, John Borghetti said "The new Sydney-Hong Kong service will link two global destinations and will allow Virgin Australia to further access the fastest growing and most valuable Australian inbound market, China, with our alliance partner Hong Kong Airlines"

¹ Due to data availability, all international passenger numbers (including prior corresponding period comparisons) are based on Confirmed Airline Passenger (CAP) data. As per previous information releases, these figures may contain estimates with any adjustments to preliminary statistics included in the year to date results in future months.

² Includes Domestic-On-Carriage.





 Qantas announced additional capacity to Singapore, Jakarta and Noumea from December 2018. The airline is increasing its presence in the Sydney to Asia-Pacific market by adding a third Singapore service which will operate three-times weekly, a sixth weekly service to Jakarta and a fourth weekly service to Noumea. The combined changes are expected to deliver an incremental 116,000 annual seats

Top 10 Nationalities Travelling Through Sydney Airport

Rank	Nationality	Jun-18	YTD-18	Rank	Nationality	Jun-18	YTD-18
1	Australia	1.8%	3.8%	6	India	20.8%	16.8%
2	China (Including special administrative regions)	10.0%	5.1%	7	Indonesia	36.6%	13.8%
3	New Zealand	-2.1%	-1.0%	8	South Korea	11.8%	6.2%
4	United States of America	9.4%	10.2%	9	Malaysia	12.1%	1.6%
5	United Kingdom	-8.8%	0.8%	10	Japan	1.8%	2.5%

Last 12 Months Traffic Data

													Total	Total	Growth
('000s)	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-17- Jun-18	Jul-16- Jun-17	%
Dom.	2,383	2,253	2,270	2,445	2,410	2,378	2,289	2,139	2,414	2,314	2,210	2,130	27,636	27,091	+2.0%
Int.	1,414	1,286	1,317	1,348	1,306	1,554	1,589	1,313	1,371	1,365	1,217	1,291	16,372	15,455	+5.9%
Total	3,797	3,539	3,587	3,793	3,717	3,933	3,878	3,452	3,785	3,679	3,427	3,421	44,008	42,546	+3.4%

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures.

CONTACT FOR FURTHER INFORMATION

Chantal Travers

Head of Investor Relations

t +61 2 9667 9271 m +61 428 822 375

e <u>chantal.travers@syd.com.au</u>

Cait Tynan

Head of Media and Communications

t +61 2 9667 6470 m +61 437 033 479 e <u>cait.tynan@syd.com.au</u>