

# Appendix 3D

## Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Ask Funding Limited ( <b>Company</b> )	22 094 503 385

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	12 July 2018
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### Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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#### On-market buy-back

2	Name of broker who will act on the company's behalf		
3	Deleted 30/9/2001.		
4	If the company/trust intends to buy back a maximum number of shares/units – that number  Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.		

+ See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

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	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	<p>Commencing once the notice of meeting for the delisting has been despatched (expected to be on or about 20 July 2018) and ending on the day before the day on which the Company's shares are suspended for the purposes of the Company's delisting.</p> <p>The buy back may cease earlier if the maximum number of shares is bought back prior to the end date.</p> <p>The Company reserves the right to suspend or terminate, or modify the terms of, the buy back at any time.</p>
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	

**All buy-backs**

8	Any other change	
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<sup>+</sup> See chapter 19 for defined terms.

9 Reason for change

The Company intends to seek a waiver from ASX listing Rule 7.33 to allow the Company to buy back shares at a price which is more than 5% of the Company's 5 day volume weighted average share price.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

Following receipt of shareholder approval, the Company will be delisting from the ASX.

Due to the low liquidity in the Company's shares, the on-market buy back gives shareholders the opportunity to dispose of their shares prior to the Company's delisting.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
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Director

Date: 20 July 2018

Print name: Gabriel Radzyminski

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<sup>+</sup> See chapter 19 for defined terms.