



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

20 July 2018

Update on placement securities

Henry Morgan Limited (ASX: HML) (**Company**) refers to previous announcements regarding the acquisition of securities in John Bridgeman Limited (NSX: JBL)¹ (**JBL Securities**).

The Company advises that, following consultation with the NSX, JBL has confirmed that it will buy back and cancel the JBL Securities immediately under its current buy-back offer².

This action will cancel the transaction in satisfaction of ASX Listing Rule 10.9.1.

Kevin Mischewski
Company Secretary
Henry Morgan Limited
cosec@henrymorgan.com.au

¹ ASX: HML announcements 13 March 2018 and 4 July 2018

² NSX: JBL announcement 14 November 2017