



Niuminco Group Limited

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23 July, 2018
Companies Announcement Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

RIGHTS ISSUE AND FINANCIAL UPDATE

Niuminco Group Limited (“Niuminco” or “the Company”) advises that the non-renounceable rights issue which closed on 20 July, 2018 had received acceptances totalling \$243,402 up to and including 19 July, 2018.

Further monies will be added to this total from acceptances on 20 July and the balances from underwriters.

In accordance with the “Timetable” the Company will release the final rights issue results on 24 July, 2018.

23 July, 2018

Tracey Lake
Managing Director