



Niuminco Group Limited

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Companies Announcements Office
Australian Securities Exchange
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Niuminco Group Limited announces the successful closing of its Rights Issue on 20 July, 2018 with a total amount of \$309,937 being taken up by Shareholders.

The Offer was subscribed as follows:

- \$207,895 was subscribed by Shareholders (including \$142,110 by the Underwriters), or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$44,152 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility
- \$57,890 was taken up by the Underwriters in addition to their entitlements,

making a total of \$309,937.

\$133,116 was subscribed by Shareholders in cash and the balance of \$176,821 in settlement of outstanding debts or loans.

This will result in 154,968,058 ordinary shares being issued.

Under subscriptions amounted to \$493,842.

Shares relating to the Offer will be allotted in accordance with the Timetable.

Yours faithfully,

Tracey J. Lake
Managing Director