

24 July 2018

**ASIC NOTIFICATION OF CANCELLATION OF STAPLED SECURITIES**

As required by ASX Listing Rule 3.8A, attached is a copy of ASIC Form 484 lodged in relation to the cancellation of 1,261,060 Mirvac Group stapled securities under the buy-back program announced on 8 February 2018.

The total number of Mirvac Group stapled securities on issue after the cancellation referred to above is 3,709,610,906, which will be reflected on the ASIC register for Mirvac Limited at the next Annual Company Statement date in April 2019.



Sean Ward  
Company Secretary

## Change to company details

### Company details

Company name

**MIRVAC LIMITED**

Australian Company Number (ACN)

**003 280 699**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**MIRVAC GROUP**

ASIC registered agent number (if applicable)

**24593**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**SEAN CHRISTOPHER WARD**

Capacity

**Secretary**

Signature

Date signed

**28-03-2018**

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### C1 Cancellation of shares

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**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1261060	2648160.34	

Earliest Date of cancellation      **02-03-2018**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	3700430447	6863998903.42	0.00

Earliest date of change      **02-03-2018**

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