

Change to company details

Company details

Company name

REVERSE CORP LIMITED

Australian Company Number (ACN)

085 949 855

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Dion Micheal SOICH

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Dion Micheal SOICH

Capacity

Secretary

Signature

Date signed

12-02-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 580935 | 53737.16 | |

Earliest Date of
cancellation

24-10-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 92860562 | 3165839.14 | 0.00 |

Earliest date of
change

24-10-2017
