

Market Announcement

26 July 2018

Real Energy Corporation Limited – Trading Halt

Description

The securities of Real Energy Corporation Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 July 2018 or when the announcement is released to the market.

Security Code: RLE

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)



Real Energy Corporation Limited Level 3, 32 Walker Street North Sydney NSW 2060 Telephone 02 9955 4008

26 July 2018

The Company Announcements Office Australian Stock Exchange Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Trading Halt Request

In accordance with Listing Rule 17.1, Real Energy Corporation Limited ('RLE') requests an immediate trading halt on its securities pending the release of an announcement to the market concerning a potential capital raising.

The trading halt is expected to last until the earlier of the release of an announcement regarding the above matter or the commencement of trading on Monday, 30 July 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Ron Hollands - Company Secretary

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