

Market Announcement

26 July 2018

Andromeda Metals Limited – Trading Halt

Description

The securities of Andromeda Metals Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 July 2018 or when the announcement is released to the market.

Security Code: ADN

Issued by

Adrian Smythe

Manager, Listings Compliance

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26 July 2018

Mr Adrian Smythe, Manager, Listings Compliance, ASX Compliance Pty Limited, 20 Bridge Street, Sydney, NSW 2000

Dear Adrian,

TRADING HALT REQUEST

Pursuant to Listing Rule 17.1, Andromeda Metals Limited (ASX:ADN) requests a trading halt be placed on its securities immediately pending an announcement to the market by the Company regarding a capital raising.

Andromeda Metals Limited can see no reason why a trading halt should not be placed on its securities. The trading halt is expected to be lifted by no later than before commencement of trading on Monday 30 July 2018.

Yours sincerely,

Nick Harding

Company Secretary