

27 July 2018

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir/Madam

Trimantium GrowthOps Limited (“Bidder”) – off market takeover bid for entire share capital of Asia Pacific Digital Limited (“Target”)

We refer to the Bidder’s takeover bid for the entire issued share capital of the Target made under the bidder’s statement dated 6 July 2018 (as supplemented or replaced from time to time) (“**Bidder’s Statement**”).

In accordance with section 650F of the Corporations Act, please find enclosed the Bidder’s notice freeing the takeover offer from the condition set out in paragraph (m) of Appendix 2 of the Bidder’s Statement.

Yours faithfully



Henrik Moritz | Partner
King & Wood Mallesons
henrik.moritz@au.kwm.com

This communication and any attachments are confidential and may be privileged.

**TRIMANTIUM GROWTHOPS LIMITED
("BIDDER")**

NOTICE FREEING TAKEOVER OFFER FROM DEFEATING CONDITION

TO: Asia Pacific Digital Limited (ACN 000 386 685) ("**Target**")
ASX Limited ("**ASX**")

This notice relates to the Bidder's takeover bid for all the issued share capital of the Target ("**Offer**") made under the Bidder's Statement dated 6 July 2018 (as supplemented from time to time) ("**Bidder's Statement**").

In accordance with section 650F of the *Corporations Act 2001* (Cth), the Bidder gives notice that:

- (a) the Offer, and each contract resulting from acceptance of the Offer, is free from the condition set out in paragraph (m) of Appendix 2 of the Bidder's Statement; and
- (b) as at the date of this notice, the Bidder's voting power in the Target is 15.85%.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

Date: 27 July 2018

Signed by Henrik Ritz on behalf of Trimantium GrowthOps Limited

