

ASX Announcement (ASX: USA)

27 July 2018

Results of Extraordinary General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, UraniumSA Limited advise details of the outcome in respect of the resolutions before the meeting and numbers of valid proxy votes as detailed in the table below.

The below resolutions were passed on a show of hands at the meeting.

Resolution	Number of votes FOR	Number of votes AGAINST	Number of votes ABSTAINED	Number of votes DISCRETIONARY
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Ordinary Resolutions

1. Ratification of Prior Issue of Placement Shares Under Listing Rule 7.1	79,850,013	2,244,048	789,832	11,018,214
2. Approval of Conditional Placement Shares under Listing Rule 7.1	78,270,895	2,369,048	1,849,832	11,412,332
3. Ratification of Prior Issue of Tranche 1 Consideration shares to the Nomad Vendors under Listing Rule 7.1	115,413,278	2,213,428	299,832	10,300,666
4. Approval for the Issue of Tranche 2 Consideration Shares and Performance Rights to the Nomad Vendors under Listing Rule 7.1	114,944,160	2,682,546	299,832	10,300,666
5. Approval to issue Shares to Taylor Collison Limited under Listing Rule 7.1	127,503,425	2,339,628	1,389,832	12,527,014

Special Resolution

6. Change of Company Name	129,251,000	3,020,026	412,763	11,076,110
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