

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Credible Labs, Inc.

ARBN

621 866 813

Quarter ended ("current quarter")

30 June 2018

Consolidated statement of cash flows	Current quarter \$USD'000	Year to date (six months) \$USD'000
1. Cash flows from operating activities		
1.1 Receipts from customers	4,315	9,197
1.2 Payments for		
(a) research and development		
(b) product manufacturing and operating costs		
(c) advertising and marketing	(3,978)	(7,574)
(d) leased assets		
(e) staff costs	(1,920)	(3,960)
(f) administration and corporate costs	(1,552)	(2,968)
1.3 Dividends received (see note 3)		
1.4 Interest received	186	337
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Other (provide details if material)		
1.9 Net cash from / (used in) operating activities	(2,949)	(4,968)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(186)	(188)
(b) businesses (see item 10)		
(c) investments		

Consolidated statement of cash flows		Current quarter \$USD'000	Year to date (six months) \$USD'000
	(d) intellectual property	(1,034)	(1,939)
	(e) other non-current assets		
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment		
	(b) businesses (see item 10)		
	(c) investments		
	(d) intellectual property		
	(e) other non-current assets		96
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)	(577)	(577)
2.6	Net cash from / (used in) investing activities	(1,797)	(2,608)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares		
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options	1	9
3.4	Transaction costs related to issues of shares, convertible notes or options		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		(96)
3.10	Net cash from / (used in) financing activities	1	(87)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	40,998	43,916
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,949)	(4,968)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,797)	(2,608)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1	(87)

Consolidated statement of cash flows		Current quarter \$USD'000	Year to date (six months) \$USD'000
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of quarter	36,253	36,253

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$USD'000	Previous quarter \$USD'000
5.1	Bank balances	6,578	9,039
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details) See Note "1" below	29,675	31,959
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	36,253	40,998

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter
\$USD'000

55

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter
\$USD'000


8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$USD'000	Amount drawn at quarter end \$USD'000
8.1 Loan facilities		
8.2 Credit standby arrangements		
8.3 Other (please specify)		
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9. Estimated cash outflows for next quarter	\$USD'000
9.1 Research and development	1,700
9.2 Product manufacturing and operating costs	
9.3 Advertising and marketing	5,300
9.4 Leased assets	
9.5 Staff costs	3,000
9.6 Administration and corporate costs	1,700
9.7 Other (provide details if material)	
9.8 Total estimated cash outflows	11,700

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.
- 3 Includes investments of less than two-year maturity date with BBB+ or higher rating.

Sign here:  Date: 31 July 2018
Director

Print name:Stephen Dash.....

Notes

1. Amount includes investments in BBB+ or higher rating with short term maturity dates of less than two years, with the majority less than one year.