



## Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

Metro Mining Limited ACN 117 763 443 (ASX: MMI) (**Metro**) today issued fully paid ordinary shares in Metro to cornerstone investor Greenstone upon the exercise of their anti-dilution rights.

Metro issued the Shares without disclosure to the investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

### Details of the Shares

<b>Class of Shares</b>	Fully paid ordinary shares
<b>ASX code of the Shares</b>	MMI
<b>Date of the issue</b>	31 July 2018
<b>Total number of Shares issued</b>	770,640 Shares

As required by section 708A(6) of the Corporations Act, Metro advises that:

- (a) the Shares were issued without disclosure to the investor under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Metro has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to Metro; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Metro

**Amy Treble**

Company Secretary, Metro Mining Limited



ASX: MMI | ACN 117 763 443

For Further Info: P: +61 (0) 7 3009 8000 | E: [info@metromining.com.au](mailto:info@metromining.com.au) | W: [www.metromining.com.au](http://www.metromining.com.au)

Contact: Simon Finnis, MD & CEO | Amy Treble, Company Secretary | Duane Woodbury, CFO

Registered Office & Head Office: Level 2, 247 Adelaide St, Brisbane | GPO Box 10955, Brisbane Q 4000