

31 July 2018

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge St
Sydney NSW 2000

Results of Extraordinary General Meeting

McGrath Limited (ASX:MEA) is pleased to confirm that McGrath shareholders today voted in favour of the resolution put to the Extraordinary General Meeting approving the additional placement of 11,568,042 ordinary shares to AL Capital Holding Pty Ltd as trustee for the AL Capital No 1 Unit Trust (**Aqualand**), as announced on 20 June 2018.

The shares are expected to be issued to Aqualand on Wednesday, 1 August 2018.

As required by ASX Listing Rule 3.13.2, the results of the Extraordinary General Meeting are set out in the attached document.

The resolution was passed and decided by way of poll.

As required by section 251AA of the *Corporations Act 2001* (Cth), a summary of proxy votes is also set out in the attached document.

Yours sincerely



Melissa Jones
Company Secretary

EXTRAORDINARY GENERAL MEETING
Tuesday, 31 July, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 APPROVAL OF THE ISSUE BY THE COMPANY OF 11,568,042 FULLY PAID ORDINARY SHARES	90,226,572	208,766	1,095,745	12,415,285	93,930,048 99.78%	208,766 0.22%	12,415,285

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item