

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Simble Solutions Limited

ABN

17 608 419 656

Quarter ended ("current quarter")

30 June 2018

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1	Cash flows from operating activities		
1.1	Receipts from customers	481	765
1.2	Payments for	-	-
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(75)	(326)
	(c) marketplace and channel expansion	(294)	(386)
	(d) leased assets	-	-
	(e) staff costs	(334)	(748)
	(f) administration and corporate costs	(476)	(771)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	(4)	(7)
1.6	Income taxes paid	-	(89)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1.7	Research and development tax offset recovered	-	41
1.8	Other (provide details if material)	-	-
	Payments for prior year operating costs		
	(i) marketplace and channel expansion	(72)	(211)
	(ii) staff costs	(133)	(1,105)
	(iii) administration and corporate costs	(120)	(264)
1.9	Net cash from / (used in) operating activities	(1,028)	(3,101)

2	Cash flows from investing activities		
2.1	Payments to acquire:	-	-
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) Payments for software development, net of research and development tax offsets	(619)	(1,145)
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:	-	-
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	(0)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(619)	(1,145)

3	Cash flows from financing activities		-
3.1	Proceeds from issues of shares	-	7,500
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Interest on Convertible Notes	(228)	(646)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	(172)
3.7	Transaction costs related to loans and borrowings	-	(12)
3.8	Dividends paid	-	-
3.9	Expenses of the Offer	(149)	(1,069)
3.1	Net cash from / (used in) financing activities	(377)	5,601

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	3,425	45
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,028)	(3,101)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(619)	(1,145)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(377)	5,601
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of quarter	1,400	1,400

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	1,400	3,425
5.2 Call deposits		
5.3 Bank overdrafts		
5.4 Other (provide details)		
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,400	3,425

6. Payments to directors of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to these parties included in item 1.2	89
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

7. Payments to related entities of the entity and their associates	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities		
8.2 Credit standby arrangements		
8.3 Other (please specify)		
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

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9. Estimated cash outflows for next quarter	\$A'000
9.1 Software development, net of research and development tax offsets	559
9.2 Product manufacturing and operating costs ¹	222
9.3 Channel Enablement & Marketing	384
9.4 Interest on Convertible Notes	-
9.5 Staff costs	229
9.6 Administration and corporate costs	381
9.7 Expenses of the offer	
9.8 Total estimated cash outflows	1,775

¹Variable COGS expense

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: 
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Company secretary

Date: 31 July 2018

Print name: Tharun Kupanda

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.