

Market Announcement

1 August 2018

Leaf Resources Limited – Trading Halt

Description

The securities of Leaf Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 August 2018 or when the announcement is released to the market.

Security Code:	LER
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Issued by

Chris Dobbs

Adviser, Listings Compliance (Sydney)

1 August 2018

Chris Dobbs
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Dear Sir,

REQUEST FOR TRADING HALT

Leaf Resources Limited (ASX: LER), (the "**Company**") requests an immediate trading halt on its securities.

In accordance with Listing Rule 17.1, the Company provides the following information in connection with this request:

- A trading halt is necessary as the Company intends to make an announcement to the ASX with respect to a capital raising;
- The Company requests that the trading halt remains in place until the commencement of trading on Friday, 3 August 2018;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,



Tim Pritchard
Company Secretary
Leaf Resources Limited