

1 August 2018

The Manager
ASX Market Announcements Office
ASX Limited

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

McGrath Limited (ASX: MEA) (**Company**) has today issued 11,568,042 fully paid ordinary shares in the Company, being the second tranche of shares issued under the placement announced on 20 June 2018 (**New Shares**).

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) As at the date of this notice:
 - (1) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (2) the Company has complied with section 674 of the Act as they apply to the Company; and
 - (3) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Melissa Jones
Company Secretary
McGrath Limited