

1 August 2018

ASX Announcement Office

A.B.N.: 52 054 161 821

Lot 50 Goldmine Road, Helidon 4344 PO Box 3584, Sunnybank South Qld, 4109 Australia

Phone: 61 7 3711 2088

www.chongherr.com.au, info@chongherr.com.au

Announcement to the Market

<u>CLARIFICATION ON ISSUED CAPITAL</u>

ChongHerr Investments Ltd (Company, ASX: CDH) wish to clarify that the total issued share capital before the cancellation of shares on 07 November 2014 was 131,608,952. The issued share capital had been increased from 114,608,952 to 131,608,952 after a share placement of 17,000,000 on 05 November 2014, prior to the cancellation of the share.

Following the conclusion of share buyback and cancellation of 1,401,556 ordinary shares on 07 November 2014, the total share capital was reduced to \$130,207,396 and there has not been any changes in share capital since then.

Yours truly,

Densen Liu

CEO / Chairman

ChongHerr Investments Limited