

ASX Announcement

1st August 2018

Clarification re IOT Group Limited - July 26th 2018 - Announcement

On 26 July 2018, The IOT Group Limited (ASX: IOT) ("IOT" or "the Company") announced that it had entered into a binding contract with Enigma Mining Limited ("EML") (United Kingdom Company Number 11486541) ("EML Contract").

The EML Contract was signed by EML and IOT on 25 July 2018 and was announced on the ASX on 26 July 2018.

IOT understands that the incorporation of EML was completed and paid for by EML on 24 July 2018, however the UK Companies House Certificate of Incorporation noted that EML was in fact incorporated on 27 July 2018. EML have requested to have the incorporation date rectified and changed back to the completion date (being 24 July 2018).

For clarification and to remove any doubt regarding the EML Contract, it was re-signed by EML and IOT on 1 August 2018. Accordingly, the Directors of IOT confirm to the IOT Shareholders that the EML Contract is binding.



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Company Information

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Sean Neylon Founder and Executive Director

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All references to IOT Group includes its subsidiaries.