

2 August 2018

EXTENSION OF CLOSING DATE FOR ENTITLEMENT OFFER

The Betmakers Holdings Limited (ASX:TBH) (“**TBH**”) refers to the offer document released to the ASX on 24 July 2018 (“**Offer Document**”) relating to the retail component (“**Retail Offer**”) of the accelerated non-renounceable pro-rata entitlement offer of fully paid ordinary shares in TBH (“**New Shares**”) to raise approximately \$6.7 million (before costs of the offer) (“**Offer**”).

TBH wishes to advise that, in order to provide its shareholders with additional time to accept their entitlement under the Offer, it has extended the closing date of the Retail Offer under the Offer Document to **5.00pm (AEST) on 14 August 2018**.

As a result, the revised timetable for the Offer is as follows:

Retail Offer Closing Date*	14 August 2018
Retail Offer Results	17 August 2018
Settlement of Retail Offer	21 August 2018
Anticipated Date of Issue of New Shares under the Retail Offer	21 August 2018
Quotation of New Shares issued under Retail Offer	22 August 2018
Dispatch of Holding Statements	23 August 2018

* Subject to the ASX Listing Rules, the directors of TBH retain the right to extend the closing date of the Offer at their discretion. Any extension of the Closing Date will have consequential effect on the anticipated date for issue of the New Shares.

For further information, please contact:

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