

Market Announcement

3 August 2018

Leaf Resources Limited – Suspension from Official Quotation

Description

The securities of Leaf Resources Limited (the 'Company') will be suspended from quotation immediately under Listing Rule 17.2, at the request of the Company, pending the release of an announcement regarding a placement of shares.

Security Code:

LER

Issued by

Chris Dobbs

Adviser, Listings Compliance (Sydney)



3 August 2018

Chris Dobbs Adviser, Listings Compliance ASX Compliance Pty Ltd Level 6, 20 Bridge Street Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Dear Sir,

REQUEST FOR VOLUNTARY SUSPENSION

We refer to the trading halt granted to Leaf Resources Limited (ASX: LER), (the "Company") on 1 August 2018.

Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its securities from the commencement of trading on 3 August 2018.

The Company provides the following information regarding this request:

- 1. The voluntary suspension is sought so that the Company can manage its continuous disclosure obligations whilst it finalises an announcement regarding the placement of shares.
- 2. The Company requests that the suspension remain in place until the earlier of the commencement of normal trading on Monday 6 August 2018 or until the release of an ASX announcement regarding the placement of shares.
- 3. The event that will end the voluntary suspension is the announcement referred to in paragraph 2.
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

By order of the Board

Yours sincerely,

Tim Pritchard

Company Secretary Leaf Resources Limited