



Henry Morgan

HENRY MORGAN LIMITED
ACN 602 041 770
GPO BOX 3112
BRISBANE QLD 4001
+61 1300 110 436

3 August 2018

Dear Option Holder,

NOTICE TO HOLDERS OF LISTED OPTIONS EXERCISABLE AT \$1.00 BEFORE 31 AUGUST 2018

We are writing to you as a registered holder of options in Henry Morgan Limited (ASX:HML) (exercisable at \$1.00 on or before 31 August 2018) (**Options**) to remind you that the Options will expire at **5.00pm (AEST) on 31 August 2018**.

You can exercise your Options (in whole or in part) by payment of \$1.00 for each Option by no later than 5.00pm on 31 August 2018. If payment is not received by that time, your Options will expire and all rights pursuant to those Options will cease.

The actions available to you are as follows:

- Exercise the options on or before 5.00pm (AEST) on 31 August 2018; or
- Do nothing. This means that your options will expire on at 5.00pm on 31 August 2018 and you will lose your right to convert those options into ordinary shares in Henry Morgan Limited at \$1.00 per share.

The last date of quotation of the Options on the ASX will be 27 August 2018.

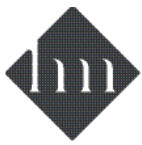
Please note that there is no obligation to exercise your Options. However, under paragraph 6.1 of Appendix 6A of the ASX Listing Rules, HML is required to advise Option Holders of the information contained in this notice

The market price of HML ordinary shares on the ASX was \$1.99 on 8 June 2017, being the last day on which shares were traded prior to the date of this notice. HML securities have been suspended from trading since 9 June 2017 and accordingly, since that date, there has been no trading of HML ordinary shares.

If you wish to exercise your Options you must complete a "Notice of Exercise of Option Form" (**attached**) and forward it together with payment of \$1.00 per Option in accordance with the instructions on the form. Your completed form and payment (in clear funds) must be received no later than 5.00pm (AEST) on 31 August 2018. Forms can be emailed to cossec@henrymorgan.com.au.

Yours faithfully

Kevin Mischewski
Company Secretary
Henry Morgan Limited
Enc.



Henry Morgan
LIMITED

ACN 602 041 770

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303
ASX Code: HMLO
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

NAME AND ADDRESS OF OPTIONHOLDER

Exercise Price:

A\$1.00

Expiry Date:

31 August 2018

SRN/HIN

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NOTICE OF EXERCISE OF OPTIONS

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of Options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Henry Morgan Limited.

A NUMBER OF OPTIONS EXERCISED

(Exercise all or part of HMLO Options)

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at A\$1.00 per
Option Exercised \$A

B TOTAL PAYMENT REQUIRED

(A\$1.00 per HMLO Option exercised)

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C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS

Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Henry Morgan Limited" and crossed "Not Negotiable".

Cheque Number

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BSB

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Account Number

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D ELECTRONIC TRANSFER

Please complete your payment via electronic direct credit transfer to the account below. Please use your unique SRN or HIN as the reference.

Account Name: Henry Morgan Limited
Bank: Westpac Bank
Account BSB: 034-072
Account Number: 273521
Payment Reference: Please supply your SRN or HIN

E YOUR CONTACT DETAILS

Telephone Number

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Telephone Number – after hours

()

Contact Name (PRINT)

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HML OPT001



HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$1.00 per Option.

C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Henry Morgan Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

D. Electronic Transfer

Please complete your payment via electronic direct credit transfer. Please use your unique SRN or HIN as the reference.

E. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (AEST) on 31 August 2018, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below.

Henry Morgan Limited
GPO Box 3112
BRISBANE CITY QLD 4001

If you require information on how to complete this form please contact Henry Morgan Limited on 1300 110 436 if calling within Australia or +61 1300 110 436 if calling from outside of Australia, between 8:30am and 5:00pm (AEST) Monday to Friday.

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.