



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

6 August 2018

Update on placement securities

Henry Morgan Limited (ASX: HML) (**Company**) refers to previous announcements regarding the acquisition of securities in John Bridgeman Limited (NSX: JBL)¹ (**JBL Securities**).

The Company advises that JBL has now bought back and cancelled the JBL Securities.

This action effectively cancels the transaction in satisfaction of ASX Listing Rule 10.9.1.

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¹ ASX: HML announcements 13 March 2018, 4 July 2018, and 20 July 2018