

**06 August 2018**

Australian Securities Exchange  
For immediate release  
By electronic submission

**ON MARKET BUY BACK – SHARES CANCELLATION**

Maxsec Group Limited ("**Company**") (ASX:MSP) advises that it has today cancelled 968,118 shares bought back at a total of \$23,960.83 in conjunction with the On Market Buy Back as announced to shareholders on 09 March 2018.

The Company has cancelled these shares with effect from 03 August 2018 and a copy of the Form 484 lodged with ASIC is appended.

**Geoffrey Cleaves**  
**Company Secretary**

## Change to company details

### Company details

Company name

**MAXSEC GROUP LIMITED**

Australian Company Number (ACN)

**000 029 265**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Geoffrey John CLEAVES**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Geoffrey John CLEAVES**

Capacity

**Secretary**

Signature

Date signed

**06-08-2018**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 968118                     | 23960.83                        |  |

Earliest Date of  
cancellation

**03-08-2018**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 452766618              | 68386008.28                       | 0.00                                |

Earliest date of  
change

**03-08-2018**