ASX RELEASE

7 August 2018

ASX Market Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Watpac awarded main works contract for Roma Hospital Redevelopment project

In accordance with listing rule 3.1, Watpac Limited ('Watpac' or 'Group') wishes to advise it has been awarded a \$74 million contract to deliver the Roma Hospital Redevelopment Main Works project for Queensland Health.

Located adjacent to the existing hospital, Watpac will construct a new three level building with a gross floor area of 12,550 square metres, providing 24 beds with departments including emergency, allied health, medical imaging, inpatient wards, pathology, medical records and central sterilising.

Additional facilities to be delivered include theatres, a mortuary, reception, administration areas, staff lounge, training rooms, laundry, kitchen, a café and plant rooms.

Works will commence on site in late September.

A press release is attached.

Yours sincerely, WATPAC LIMITED

Mark Baker

COMPANY SECRETARY



PRESS **RELEASE**

7 August 2018

Watpac wins main works contract for Roma Hospital Redevelopment project

Watpac Limited ('Watpac' or 'Group') today announced it has been awarded a \$74 million contract to deliver the Roma Hospital Redevelopment Main Works project for Queensland Health.

Located adjacent to the existing hospital, Watpac will construct a new three level building with a gross floor area of 12,550 square metres, providing 24 beds with departments including emergency, allied health, medical imaging, inpatient wards, pathology, medical records and central sterilising.

Additional facilities to be delivered include theatres, a mortuary, reception, administration areas, staff lounge, training rooms, laundry, kitchen, a café and plant rooms.

Watpac Managing Director, Martin Monro, welcomed the new project to the Group's workbook.

"Watpac has delivered many major health projects along Australia's eastern seaboard, building a highly soughtafter combination of skill and experience in this sector that will benefit this key piece of regional infrastructure for our client, Queensland Health," Mr Monro said.

"The Group's diverse experience in this sector includes delivering world-class research and medical facilities, new and redeveloped hospitals in both major and regional cities, and combined health education facilities."

With site works expected to commence in late September 2018, Watpac Construction State Manager, Drew Brockhurst, said the team looked forward delivering this important project for the region.

"Our extensive experience in delivering health projects ensures the project team understand the complex requirements of hospital infrastructure, in addition to meeting specific health regulations," Mr Brockhurst said.

"This ensures we will be delivering an exceptional new hospital not only for Roma but the wider region."

With the workforce to reach 160 people at peak construction, Mr Brockhurst said Watpac is committed to providing opportunities for local businesses and trades.

"As always, we will look to engage with the local business community and, where possible, create opportunities to deliver this important piece of health infrastructure."

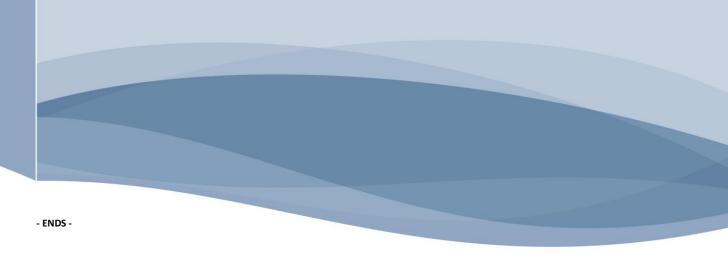
The redevelopment is anticipated to be completed in late 2020 and is one of numerous projects Watpac is currently delivering in Queensland including the North Queensland Stadium in Townsville, the Military Vehicle Centre of Excellence in Ipswich, and the Herston Quarter Redevelopment – a major health project in Brisbane.

Nationally the Group is currently building a number of world-class health projects including the recently awarded Hornsby Ku-ring-gai Hospital Stage 2 project as well as the NSW Forensic Pathology and Coroner's Court in Sydney, and the Casey Hospital Expansion in outer Melbourne.

Phone 07 325° Fax 07 325° Web www.v

07 3251 6300 07 3251 6393 www.watpac.com.au





For further information: Media – Amanda Campbell, Corporate Affairs Manager on 07 3251 6453.

Investor Relations – Mark Baker, Chief Financial Officer on 07 3251 6442.

Note to editors: Watpac is a leading national construction and mining contracting group with operations in all mainland States and Territories. We have been listed on the Australian Securities Exchange since 1985 and have offices in Brisbane, Sydney, Melbourne, Adelaide, Perth, Townsville and Port Macquarie. More information is available at www.watpac.com.au.