Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

 $Information\ and\ documents\ given\ to\ ASX\ become\ ASX's\ property\ and\ may\ be\ made\ public.$

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN
ASF Group Limited	50 008 924 570		
We (the entity) give A	ASX the followir	ng information.	
Information abo	ut buy-back		
Type of buy-back		On market (within 10	/12 limit)
Date Appendix 3	C was given to	09 May 2018	
		ought back, or inved, before, and or Before previous day	n relation to which, previous day Previous day (07 August 2018)
	es/units bought ack is an equal in relation to	ved, before, and or Before previous	Previous day

⁺ See chapter 19 for defined terms.

Before previous	Previous day
day	(07 August 2018)

5 If buy-back is an on-market buy-back

highest price paid: \$0.15	highest price paid:	
date:28 May 2018	\$0.15	
lowest price paid: \$0.15	lowest price paid:	
date: 28 May		
2018		
	highest price allowed	
	under rule 7.33:	
	\$0.157806	

Participation by directors

6	Deleted 30/9/2001.
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N/A			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

60,219,401 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

07/08/2018 Sign here: Date:

Company secretary

Print name: William Kuan

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⁺ See chapter 19 for defined terms.