



ASX RELEASE

8 August 2018

Tinybeans completes SPP

Tinybeans Group Limited (ASX:TNY) (Tinybeans or the Company) is pleased to advise that it has closed and completed the Share Purchase Plan (**SPP**) announced on 7 June 2018. The Company has raised \$145K from eligible existing shareholders under the SPP, which will result in the issue and allotment of 263,377 shares at an issue price of \$0.55 per share.

The SPP was conducted as part of a wider capital raising announced by the Company on 7 June 2018, which also involved the placement of shares to institutional, professional and sophisticated investors (**Placement**). As a result of the Placement and the SPP, the Company has raised a total of approximately \$3.65m.

The funds raised by the Placement and SPP will be used to continue to invest in the Company's engineering and technology, user growth marketing and revenue generating activities.

The Company confirms that it will not be exercising its right to place any of the balance of the short fall in the SPP.

The Company wishes to welcome the new shareholders to its register and expresses its gratitude towards existing shareholders for their continued support.

Tinybeans Chief Executive Officer, Eddie Geller, said:

"We expect the combination of our cash balance at the end of June, the proceeds of the SPP and anticipated sales receipts will adequately meet our working capital needs for FY19. Having regard to our exciting progress and outlook, we are pleased to remove any overhang on the share price arising from the rights issue. We look forward to updating the market of our progress on the key elements of the product roadmap and results throughout FY19."

-End-

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About Tinybeans Group Limited

Tinybeans Group Limited (ASX: TNY) is a mobile and web-based technology platform that provides parents with one safe space to capture and share their children's life stories with family. Tinybeans offers an experience without the distractions or privacy concerns that arise on other platforms when sharing a child's memories. Tinybeans generates revenue from advertising from brands, premium subscriptions and printed products.

Founded in Sydney, Australia in 2012, Tinybeans serves a deeply engaged user base of over 2.5 Million members in over 200 countries/territories and keeps over 150 million precious memories safe. Every day millions of people including celebrities, politicians and high-profile families rely on Tinybeans as their primary platform for capturing, storing and sharing their children's life stories.

www.tinybeans.com